

TO: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018  
Report date: March 26, 2021  
Regulated market on which the issued securities are traded:  
*Bucharest Stock Exchange, Premium Category*

**Important event:**

**Starting the third stage of the buyback program of own shares, in compliance with EVERGENT Investments EGMS Resolution no. 4 of April 27, 2020, published in the Official Gazette of Romania part IV, under no. 1655 of May 11, 2020**

EVERGENT Investments informs its shareholders on the start of the third phase of the buyback program, in compliance with EGMS Resolution no. 4 of April 27, 2020.

The characteristics approved by the Board of Directors on March 26, 2021 are the following:

- Period: March 29, 2021 – May 7, 2021;
- Number of shares: maximum 2,600,000 shares;
- Daily volume: maximum 25% of the average daily volume traded during February 2021, which is the month preceding the month in which the initial disclosure of the third stage of the program was made, according to art. 3 paragraph (3) letter a) of the EU Delegated Regulation 2016/1052;
- **Price:** the minimum purchase price will be the BSE market price from the moment of the acquisition, the maximum price - 1.6 lei / share, according to the EGMS resolution no. 4 of April 27, 2020;
- **Purpose of the program:** distribution of shares to employees, managers and directors of the company, within some “stock option plan” programs.
- **Intermediary:** BT CAPITAL PARTNERS.

The execution of the buyback program respects the derogatory conditions provided in the legislation regarding the market abuse that allow to carry out transactions during the closed periods of the issuer, according to article 5 paragraph (1) of the EU Regulation no. 596/2014 and article 4 paragraph (2) letter a) of the EU Delegated Regulation no. 1052/2016.

Claudiu Doros  
CEO

Cătălin Nicolaescu  
Compliance Officer