

To:

**BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

## **CURRENT REPORT 34/2021**

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	<b>23.09.2021</b>
Name of the Company	<b>Sphera Franchise Group SA</b>
Registered Office	<b>Bucharest, Romania</b>
Address	<b>Calea Dorobanților nr. 239, 2<sup>nd</sup> floor, Bucharest sector 1</b>
Phone / Fax	<b>+40 21 201 17 57 / +40 21 201 17 59</b>
Email	<b>investor.relations@spheragroup.com</b>
Registration nr. with Trade Registry	<b>J40/7126/2017</b>
Fiscal Code	<b>RO 37586457</b>
Subscribed and paid share capital	<b>581,990,100 RON</b>
Total number of shares	<b>38,799,340</b>
Symbol	<b>SFG</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Segment, Premium Category</b>

**Important events to be reported:** Conclusion of legal acts with affiliated parties

The management of Sphera Franchise Group SA informs the investors about the conclusion of multiple addendums to existing legal acts with related parties. The addendums were concluded by Sphera Franchise Group SA as well as by the Group's subsidiaries.

Details on the legal acts concluded including the beneficiaries, object, and total value of the contracts, are presented in Annex 1 attached to this report.

CHIEF FINANCIAL OFFICER

Valentin Budes



**TACO BELL**

**Annex 1**

Report of legal acts concluded by Sphera Franchise Group SA and its subsidiaries according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Provider	Beneficiary							CCY	Amount		Term	Payment method		
1	SPHERA FRANCHISE GROUP S.A.	CALIFORNIA FRESH FLAVORS S.R.L	09.12.2019	1 year	22.09.2021	N/A	Addendum no.4/ 22.09.2021 to the Loan agreement dated 09.12.2019 having as object: 1) to supplement the Loan with an additional amount of EUR 3.500.000. To this end, the Loan granted by the lender to the Borrower shall be considered as amounting EUR 5.000.000. 2) to extend the duration of the loan for an additional two year period starting upon the original period expiration (i.e. December 9th, 2021)	-	EUR	3,500,000	N/A	08.12.2023	bank transfer	N/A	4% p.a.

2	US FOOD NETWORK S.A.	AMERICAN RESTAURANT SYSTEM S.A.	31.10.2019	2 years	22.09.2021	N/A	Addendum no 2/22.09.2021 to the Loan Agreement dated 31.10.2019 having as object to extend the duration of the loan for an additional two year period starting upon the original period expiration (i.e. October 31st, 2021)	-	N/A	N/A	N/A	30.10.2023	N/A	N/A	N/A
3	US FOOD NETWORK S.A.	CALIFORNIA FRESH FLAVORS S.R.L	31.10.2019	2 years	22.09.2021	N/A	Addendum no 2/22.09. 2021 to the Loan Agreement dated 31.10.2019 having as object to extend the duration of the loan for an additional two year period starting upon the original period expiration (i.e. October 31st, 2021)	-	N/A	N/A	N/A	30.10.2023	N/A	N/A	N/A
4	SPHERA FRANCHISE GROUP S.A.	US FOOD NETWORK S.R.L	12.09.2017	1 year	10.09.2021	N/A	Addendum no 19/10.09. 2021 to the Loan Agreement dated 12.09.2017 having as object to extend the duration of the loan for an additional two	-	N/A	N/A	N/A	11.09.2023	N/A	N/A	N/A



							year period starting upon the original period expiration (i.e. September 12th, 2021)								
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*Chief Financial Officer*

Valentin Budes