

No. 9171/01.07.2021

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA regulation no. 5/2018 regarding the securities issuers and operations and Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 01.07.2021

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Turzii no. 178K, first floor, Cluj county

e-mail: office@cemacon.ro

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,3 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Other Events to report

Regarding the merger operation between CEMACON SA (as the absorbing company) and Cemacon Real Estate SRL (as the absorbed company) and in accordance with the Merger Project published in the Official Gazette of Romania, part IV, no. 906 / 04.03.2021, we would like to inform you that the solution in file no. 471/1285/2021, regarding the merger between CEMACON SA and Cemacon Real Estate SRL was published on the court portal. Thus, by Decision 1396/2021, the court found the legality of the EGMS Decisions of 28.04.2021, of CEMACON SA, and of the sole shareholder of Cemacon Real Estate SRL regarding the merger between the two companies according to the Merger Project and ordered the registration in the Trade Register of the mentions corresponding to the merger as well as the deregistration of Cemacon Real Estate SRL. The court decision is enforceable, with the right to appeal within 30 days from the pronouncement.

Liviu-Ionel Stoleru
Chairman of the Board