

TO: BUCHAREST STOCK EXCHANGE (BSE)
ADDRESS: 34-36 Carol I Boulevard, Bucharest, postal code 020922

FINANCIAL SUPERVISORY AUTHORITY
Financial Investments and Instruments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

REF: Loan Agreement and Call Option Agreement signed with the European Bank for Reconstruction and Development.

ANNOUNCEMENT AND CURRENT REPORT

Date of the report:	22 December 2021
Name of the issuing company:	Aquila Part Prod Com S.A.
Headquarters:	Ploiești city, 105A Malu Rosu street, Prahova county, Romania
Telephone number:	0244.594.793
Sole identification code:	6484554
Trade registry reg. no.:	J29/2790/1994
Subscribed and paid capital:	30,000,060 lei
Total no. of shares:	200,000,400 shares
Market on which securities are traded:	Bucharest Stock Exchange, Premium Tier

IMPORTANT EVENT:

Aquila Part Prod Com S.A. (market symbol "AQ") informs investors that today, 22 December 2021, it has entered into a EUR 5 million 4-year term loan agreement (the "**EBRD Loan**") with the European Bank for Reconstruction and Development ("**EBRD**"). The EBRD Loan will be disbursed subject to satisfaction of certain conditions precedent.

In consideration of the EBRD Loan, the Company's founders, Alin Adrian Dociu and Constantin Catalin Vasile, have agreed to grant to EBRD:

- (a) a call option in respect of a number of shares in the Company owned by the founders at the price of 6.325 RON(subject to adjustments) up to EUR 5 million that may be exercised by EBRD during an agreed exercise period. The number of shares subject to the call option is determined on the basis of a formula provided in the call option agreement concluded between the founders and EBRD, which shall not exceed 5% of the Company's total share capital, and
- (b) a mortgage over a number of shares owned in the Company.

Cătălin Constantin Vasile
CEO