

CURRENT REPORT

According to the provisions of art. 234 of Regulation FSA no. 5/2018

Report date: **28.10.2020**

Issuer name: **SNTGN TRANSGAZ SA MEDIAȘ**

Headquarters: **Mediaș, no.1, Piața Constantin I. Motaș, Sibiu county**

Phone/fax no.: **0269803333/0269839029**

Fiscal registration code: **RO 13068733**

Trade Registration No.: **J32/301/2000**

Subscribed and paid-up share capital: **117.738.440 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange.**

Event to report:

SNTGN Transgaz SA entered into a legal arrangement of the type as provided for in art. 234, paragraph 1, letter i) of FSA Regulation no. 5/2018 on the issuers of financial instruments and market operations.

According to the provisions of **art. 234 paragraph 1, letter i) of FSA Regulation no. 5/2018**, **Transgaz** reports a legal arrangement exceeding 10% of the net turnover related to the financial year 2019.

The scope of the contract is the loan amounting to Lei 360 million for the funding of two Transgaz' investment projects.

Contract Data	Contract clauses
Contracting parties	Contract concluded between SNTGN Transgaz SA and the Romanian Commercial Bank
Contract conclusion date and nature	Loan contract 28 October 2020
	The funding of two of Transgaz' investment projects, i.e. <i>Development of the National Gas Transmission System in the North Eastern part of Romania (Onești – Gherăești – Lețcani)</i> and the <i>Interconnection between the National Gas Transmission System and the international gas transmission pipeline T1 and reverse flow at Isaccea Phase II (Onești – Siliștea)</i>
Loan value	Lei 360.000.000
Contract duration	13 years

Ion Sterian
DIRECTOR GENERAL