



SIF BANAT-CRIȘANA

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CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report date: February 18, 2020

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** | Number In ASF SIIRS Register **PJR09SIIR / 020002 / 02.02.2006** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 51,746,072.40** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Supplementing the Agenda of the extraordinary general meeting of shareholders convened for March 10 (11), 2020

The Board of Directors of Societatea de Investiții Financiare Banat-Crișana S.A. (hereinafter "SIF Banat-Crișana" or "the Company"), registered with the Trade Register Office of Arad Court under number Arad J02/1898/1992 and in the ASF Register under number PJR07.1AFIAA / 020007 / 09.03.2018, having the Unique Registration Code 2761040 and the subscribed and paid-up share capital of RON 51,746,072.40, gathered in the meeting held on February 18, 2020,

Pursuant to art. 117¹ par. 1 of Law no. 31/1990 on trading companies, republished, as subsequently amended and supplemented, to art. 92 par. (3) of Law no. 24/2017 on issuers of financial instruments and market operations and of Art. 189 of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations,

Considering the request to supplement the agenda of the extraordinary general meeting of SIF Banat-Crișana S.A. shareholders, filed by a group of shareholders holding together 5.0000189% of the share capital, consisting of:

- Societatea de Investiții Financiare Oltenia S.A., holding 19,536,252 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 3.7754% of the share capital;
- Alimentara S.A. Slatina, holding 2,491,985 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 0.4816% of the share capital;
- Flaros S.A. Bucharest, holding 623,669 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 0.1205% of the share capital;
- Mercur S.A. Craiova, holding 291,999 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 0.0564% of the share capital;
- Univers S.A. Râmnicu Valcea, holding 1,944,459 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 0.3758% of the share capital;
- Voltalim S.A. Craiova, holding 240,365 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 0.0465% of the share capital;
- Tudor Ciurezu; holding 744,307 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 0.1438% of the share capital;
- Anina Radu; holding 10 shares issued by Societatea de Investiții Financiare Banat-Crișana S.A., representing 0.000019% of the share capital,

The Board of Directors of SIF Banat-Crișana supplements the agenda of the extraordinary general meeting of shareholders convened for March 10 (11), 2020, at 10:00 hours, convened at the company's headquarters in Arad, 35A Calea Victoriei by the initial Convening Notice published in the Official Gazette of Romania part IV, no. 311 / January 27, 2020, in the national newspaper *Ziarul Financiar* no. 5340 of January 28, 2020, and in the local newspaper *Jurnal Arădean* no. 8493 of January 28, 2020, and on Company's website www.sif1.ro.

The agenda of the extraordinary general meeting of shareholders, supplemented and revised, is the following (topics 1, 2, 3 and 4 proposed by the Board of Directors, and topics 5 and 6 proposed by the group of shareholders):

1. The election of the secretaries of the works of the extraordinary general meeting of Company's shareholders, namely the shareholders Laurentiu Riviș, Eugen Ioan Cristea and Daniela Vasi, with the identification data available at the company's headquarters, which will verify the fulfilment of all the formalities required by the law and the constitutive act for holding the meeting and will prepare the minutes of the meeting.

2. The election of the commission for counting the votes cast by the shareholders on the topics of the agenda of the extraordinary general meeting of shareholders, consisting of Laurentiu Riviș, Eugen Ioan Cristea, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company's headquarters.

3. Approval of amending the Company's Articles of Association, to correlate with the provisions of Law no. 243/2019 on alternative investment funds, amending and supplementing certain normative acts (AIF Law), as follows:

- in Art. 3, the paragraphs (3), (4), (5) and (6) concerning the holding limits of 5% of Company's share capital are removed, so Art. 3 to be read as follows:

"Art. 3 Share capital and shares.

(1) The share capital of the company amounts to RON 51,746,072.40 and is divided into 517,460,724 shares of RON 0.10 each, appropriated per shareholders as shown in the records entered in the shareholders' registry.

(2) The shares issued by the company are registered, of equal values, issued in dematerialized form and grant equal rights to their holders. The nominal value of a share is of RON 0.10. The shares are indivisible, and the company recognizes a sole representative for exercising the rights attached to a share."

The amendment of Art. 3 of the Articles of Association shall take effect from July 24, 2020, the date of repeal of art. 286¹ of Law no. 297/2004, according to art. 81 paragraph (3) of Law no. 243/2019, viz. at the fulfilment of the term of 6 months from the entry into force of Law no. 243/2019 on alternative investment funds, amending and supplementing certain normative acts.

4. Approval of March 27, 2020 as the registration date (March 26, 2020 as the ex date) in accordance with the provisions of art. 86 par. (1) of Law no. 24/2017 and ASF Regulation no. 5/2018.

5. Approval of reducing the company's share capital by cancelling a number of 72,842,636 shares held by SIF MUNTENIA SA, OPUS - CHARTERED ISSUANCES SA / AA LUXEMBOURG and ROUMANIAN STRATEGY FUND AA / Vaduz according to art. 107¹ in relation to 104¹ par. (3) of Law no. 31 / 1990R, with the amount of RON 7,284,263.6, from RON 51,746,072.40 to RON 44,461,808.8.

6. Approval of the suspension of the voting right for a number of 72,842,636 shares held by SIF MUNTENIA SA, OPUS - CHARTERED ISSUANCES SA / AA LUXEMBOURG and ROUMANIAN STRATEGY FUND AA / Vaduz until the registration of the share capital reduction.

The other provisions of the Convening Notice for the extraordinary general meetings of shareholders of March 10 (11) 2020, initially published in the Official Gazette no. 311/January 27, 2020, in the national newspaper *Ziarul Financiar* no. 5340 of January 28, 2020 and in the local newspaper *Jurnal Arădean* no. 8493 of January 28, 2020, and on the company's website at www.sif1.ro, do not change.

Vice-Chairman, Deputy General Director
Radu-Răzvan STRĂUȚ

Compliance Officer, Eugen Cristea