

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**Date: 15.03.2019****BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,815,083,342
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificates of Registration of Financial Instruments no. AC-3474-18/13.03.2019 and no. O-3889-6/13.03.2019 by the Financial Surveillance Authority, concerning the share capital increase approved by the Board of Directors' Decision from the 26th of September 2018. The capital increase takes place following the conversion of a number of 8,920 bonds by which 9,829 new shares were issued at a nominal value of 1 leu each.

Following the capital increase, the new share capital of the Bank will be RON 4,815,093,171, divided into 4,815,093,171 shares at a nominal value of 1 leu each.

At the present time, the registration procedure of the increase of the share capital before the Central Depository is ongoing.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK**CHIEF GOVERNANCE OFFICER**
IOANA OLANESCU