

**To the: Bucharest Stock Exchange – Department of Operations Issuers Regulated Markets
Financial Supervision Authority - General Directorate Supervision - Issuers Division**

Current report according to the provisions of Law no. 24/2017, ASF Regulation no. 5/2018 and the BSE Code

Date of the report: **November 15, 2019**

Name of Issuer Company: **CNTEE TRANSELECTRICA SA, company managed in two-tier system**

Headquarters: Bucharest 1, Blvd. Magheru no. 33

Working location: Bucharest 3, Str. Olteni no. 2-4

Phone / fax numbers: 4021 3035 611 / 4021 3035 610

Single registration code: 13328043

LEI Code: 254900OLXCOUQC90M036

Number in the Commercial Register: J40/8060/2000

Share capital subscribed and paid: 733,031,420 Lei

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Important event to report: change in Transelectrica's Shareholders' Register

In applying the provisions of GEO no. 68/2019, on **14.11.2019**, the Central Depository registered in the Shareholders' Register of National Power Grid Company Transelectrica S.A. the transfer of a number of 43,020,309 shares, representing 58.688% of the Company's share capital, from the account of the Romanian State represented by the Ministry of Economy to the account of the Romanian State represented by the Government through the General Secretariat of the Government.

In support of the above, we attach the Central Depository's notification letter, registered with the Company under number 47858/14.11.2019.

Claudia – Gina ANASTASE

**Executive Director General
Directorate Chairperson**

Andreea – Georgiana FLOREA

Directorate Member

LANGUAGE DISCLAIMER: This document represents the English version of the original official Romanian document filed with the Financial Supervisory Authority ASF. The English version has been created for English readers' convenience. Reasonable efforts have been made to provide an accurate translation, however, discrepancies may occur. The Romanian version of this document is the original official document. Any discrepancies or differences created in the translation are not binding. If any questions arise related to the accuracy of the information contained in the English version, please refer to the Romanian version of the document which is the official version.



To:

C.N.T.E.E. TRANSELECTRICA S.A.

Bucharest 1, Blvd. Gheorghe Magheru no. 33

Fax number: 021/303.56.10

To the attention of Mrs. Claudia-Gina Anastase – Directorate Chairwoman

Dear Mrs. Chairwoman,

We hereby inform you that the Central Depository has registered, on **14.11.2019**, the transfer of a number of **43,020,309** shares (representing **56.58%** of the share capital) issued by the company C.N.T.E.E. Transelectrica S.A. Bucharest, from the Romanian State's account through the Ministry of Economy in the Romanian State's account represented by the Government through the General Secretariat of the Government, following the implementation of the provisions of GEO no.68/06.11.2019.

We mention the fact that, the Central Depository will proceed with the prompt transmission of the synthetic structure of CNTEE Tansselectrica S.A. Bucharest (CUI: 13328043, symbol: TEL), on the reference date 14.11.2019, after consolidating the register of the company's shareholders.

Best regards,

Paul Dogaru

Director of Register Operations

Adrian Ciutacu

Head of the Register Operations,

Participants and Holders & Archive Department

Romania, Bucharest 2, Blvd. Carol I no. 34-36, 8th floor Commercial Register: J40/5890/1997 CUI: RO9638020 Phone number: +4021.408.58.00 Fax number: +4021.408.58.14 E-mail address: RoClear@RoClear.eu Web: www.RoClear.eu CNVM Operational Decision no. 3567/14.12.2006 Subscribed and paid-up share capital: 25,291,952.60 Lei