

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

CURRENT REPORT
according to ASF Regulation no. 5 / 2018
Date of Report: October 22nd 2019

Company Name : SC SOCEP SA
Headquarter : Constanta, New Port Dana 34
Telephone/Fax : 0241/693856; 0241/693759
Tax Registration Cod : RO 1870767
Order Number of the Trade Register : J 13/643/1991
Stock Market : BVB, first category, symbol SOCP
Share Capital : 34,342,574.4 lei divided into 343,425,44 uncertificated registered shares with nominal value of 0.10 lei / share

We inform BVB, ASF and the investing public that, on October 22nd 2019, the Board of Directors approved the form and content of the Merger Project by absorption of the company Casa de Expeditii Phoenix SA by the company SOCEP SA and the Supervisory Board endorsed the decision of the Directorate.

The Merger Project is to be submitted to the Trade Register Office for publication in the Official Gazette of Romania. Starting with the date of publication in the Official Gazette, the Merger Project will be available on the website of the company and the Bucharest Stock Exchange.

General Manager
Dorinel Cazacu