

Societatea Natională de Gaze Naturale Romgaz S.A. - Medias - România



CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: November 13, 2019

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: **004-0374-401020** / **004-0269-846901**

Fiscal Code: **R014056826**

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001 Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

• S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations

According to the provisions of art. 82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| | No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value incl. VAT (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|---|----|-----------------------------------|---|---|---------------------------------------|---|-----------------------|---------------------|---|
|] | 1. | ELECTROCENTRALE BUCUREȘTI S.A. | Addendum no. 1/ October 30, 2019 to natural gas sales-purchase framework agreement no. VG72/2019 concluded between gas producers and final eligible customers | Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period November 1, 2019 – March 31, 2020) | 16,136,468.90 | Settlement invoice due within 15 days after issue | - | • | Representing late payment interest rate for tax liability overdue payments /day |

Notes: Addendum no. 1/2019 modifies the quantity and price for Contr. no. VG72/2019 from November 1, 2019 until March 31, 2020, according to ANRE Decission no. 1765/2019, therefore modyfing the contract value. Thus, the total value for Contr. No. VG72/2019, for the period of May 1, 2019 – March 31, 2020 becomes RON 546,556,165.62 VAT included, increased by RON 16,136,468.90 RON VAT included, as compared to the initial reported value. Addendum no. 1/2019 was sent by ELECTROCENTRALE BUCURESTI S.A. on November 12, 2019.

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|----|--------------------------------|---|--|---------------------------------------|---------------------------------|-----------------------|---------------------|----------------------|
| 2. | ELECTROCENTRALE GALATI S.A. | Rescheduling Agreement no. 38.796 / November 11, 2019 | Schedule of the debts representing natural gas price, penalties and interest (period November 1, 2019 – October 31, 2022) | 62,368,358.71 | 30 days installments | - | - | 0.01 |

Chief Executive Officer, Constantin Adrian VOLINTIRU