

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **May 21, 2019**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value incl. VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	Electrocentrale Constanța S.A.	Natural gas sales-purchase framework agreement no.VG73/April 24, 2019, concluded between gas producers and gas suppliers	Gas sales-purchase for household customers consumption (period May 1, 2019 – March 31, 2020)	66,570,626.07	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
Gas sales-purchase framework agreement no. VG73/April 24, 2019 has been sent by Electrocentrale Constanta S.A. on May 16, 2019.								
2.	Termoficare ORADEA S.A.	Natural gas sales-purchase framework agreement no.VG74/April 24, 2019, concluded between gas producers and final eligible customers	Gas sales-purchase for producing thermal energy in cogeneration plants and in thermal plants for consumption (period May 1, 2019 – March 31, 2020)	78,547,521.16	Settlement invoice due within 15 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value incl. VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	Termo Calor Confort S.A.	Addendum no. 2/April 24, 2019 to Contract no. VG24/2018	Gas sale-purchase on the competitive market (period May 1, 2019 – September 30, 2019)	-	Advanced payment, the settlement invoice due within 30 days after issue	-	-	0,10

Addendum no. 2/2019 modifies the scope of the acontract no. VG24/2018, according to the provisions of ANRE order no. 52/2019. The value of contract no. VG24/2018, for the period May 1, 2019 – September 30, 2019 of RON 48,390,096.98 VAT included remains unmodified.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**