

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **March 15, 2019**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value (RON) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|---|---------------------------------------|---|--|-----------------------|----------------------------|--------------------|------------------|-------------------|
| 1. | Electrocentrale Constanța S.A. | Addendum no. 4/December 20, 2018 to Rescheduling Agreement no. 1/2018 | Restructuring of debt from Contract no. 148/2017 (period September 30, 2018 – April 30, 2019) | 16,320,305.72 | 30 days rescheduling rates | - | - | 0.05 |
| Addendum no. 4/2018 modifies the term of rescheduling rates 3 and 4 of Addendum no. 3/2018 to Rescheduling Agreement no. 1/2018. | | | | | | | | |
| 2. | Electrocentrale Constanța S.A. | Addendum no. 5/January 21, 2019 to Rescheduling Agreement no. 1/2018 | Restructuring of outstanding debt on January 21, 2019 (period September 30, 2018 – September 30, 2019) | 32,833,009.70 | 30 days rescheduling rates | - | - | 0.05 |
| Addendum no. 5/2019 increases the outstanding debt recorded on September 10, 2018 and extends the rescheduling period until September 30, 2019. Thus the total value of the Rescheduling Agreement no. 1/2018 becomes RON 32,833,009.70 , representing outstanding debt on January 21, 2019. | | | | | | | | |

Note: Addendum no. 4/2018 and Addendum no. 5/2019 to Rescheduling Agreement no. 1/2018 have been sent by Electrocentrale Constanta S.A. on March 13, 2019.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**