



SIF BANAT-CRIȘANA

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CURRENT REPORT

according to Regulation no. 5/2018
and Law no. 24/2017 on issuers of financial instruments and market operations

Report date: May 21, 2019

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 51,746,072.40** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Partial redemption of SIFI BH Retail bonds

With reference to the current report published by SIF Banat-Crișana on January 28, 2019, we inform the investors that, in the meeting held on May 20, 2019, SIF Banat-Crișana's Board of Directors approved the acceptance of the offer for the early partial redemption of bonds issued by to SIFI BH RETAIL SA under the following conditions:

- Number of redeemed bonds: 6,400;
- Redemption price: EUR 2,000 / bond;
- Cumulative interest: 248,284.93 EUR.

Following this redemption operation, SIF Banat-Crișana will hold 1,100 corporate bonds issued by SIFI BH RETAIL SA, with a nominal value of EUR 2,000.

Bogdan-Alexandru DRĂGOI

Chairman and CEO

Compliance Officer, Eugen Cristea