

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: December 11th, 2019

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported:

In accordance with art. 82 of Law no. 24/2017, we inform you about the legal acts concluded by BRK Financial Group S.A. with involved entities, whose aggregate value is at least equivalent to EUR 50.000.

On December 10th, 2019, SSIF BRK Financial Group S.A. has concluded an addendum to the loan agreement no 2152/11.06.2019 with S.C. Romlogic Technology S.A., a company in which BRK Financial Group S.A. has important holdings. The act, registered at BRK Financial Group S.A. with no. 4571/10.12.2019, has the following characteristics:

- Parties that have concluded the legal act: SSIF BRK Financial Group S.A. as a lender and S.C. Romlogic Technology S.A. as a borrower;
- Conclusion date of the legal act: 10.12.2019; nature of the act: extension of the duration of the loan agreement by an addendum;
- Description of its subject: loan for the purpose of carrying out the economic activity of the borrower;
- Loan amount: 1.600.000 lei;
- Annual interest rate: 9%;
- Loan repayment term: 10.12.2020;
- Guarantees: in accordance with the guarantee convention in force;
- Payment method: bank transfer refund.

Today, BRK Financial Group S.A. has 6 loan contracts with S.C. Romlogic Technology S.A. and the total value of all contracts is 9.315.550 lei. SSIF BRK Financial Group has no liabilities to S.C. Romlogic Technology S.A. .

Monica Ivan
General Manager