

CURRENT REPORT

According to the provisions of the FSA Regulation no. 5/2018

Date of the report:	22.08.2019
Issuer's name:	CASA DE BUCOVINA – CLUB DE MUNTE S.A.
Headquarters:	Gura Humorului, 18, Republicii Square, Suceava County
Phone/fax no.:	+40 230 207 000/ +40 230 207 001
Sole Registration Code:	10376500
Registration Number with the Trade Register:	J33/718/1998
Subscribed and paid-up share capital	16.733.960 lei
Main features of the issued securities:	167.339.600 shares, with a face value of lei 0,1/share
Regulated market on which the securities are traded:	Bucharest Stock Exchange
LEI Code	2549003JCE4UBBB88S53

Important event to report: submission to the Financial Supervisory Authority of the documentation regarding the Public Tender Offer of shares issued by CASA DE BUCOVINA – CLUB DE MUNTE S.A.

The Extraordinary General Shareholders Meeting (EGSM) of CASA DE BUCOVINA – CLUB DE MUNTE S.A. on 19.04.2019 has approved a buyback program of the company's own shares, in accordance with the applicable legal provisions.

CASA DE BUCOVINA – CLUB DE MUNTE S.A. informs shareholders that, in order to carry out the EGSM decision, on 22.08.2019, the documentation regarding the Public Tender Offer of shares issued by CASA DE BUCOVINA – CLUB DE MUNTE S.A. has been submitted to the Financial Supervisory Authority by SSIF Muntenia Global Invest SA – the intermediary of the Public Tender Offer of shares issued by CASA DE BUCOVINA – CLUB DE MUNTE S.A.

CASA DE BUCOVINA – CLUB DE MUNTE S.A. will subsequently inform investors regarding the approval, the price and the period of the public tender offer, as per the FSA authorization.

Ion Romica Tamas
General Manager