

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF COVERED BONDHOLDERS. IF COVERED BONDHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.

**NOTICE OF RESULT OF THE ADJOURNED MEETING
TO THE HOLDERS (THE "COVERED BONDHOLDERS") OF THE OUTSTANDING**

EUR 200,000,000 Series 1

Floating Rate Covered Bonds due May 2024, ISIN: XS1992938347

**Issued by
Alpha Bank Romania S.A.
(the Issuer)
on 16 May 2019**

Unless otherwise provided or the context otherwise requires, words and expressions defined or incorporated in the Base Prospectus dated 8 April 2019 shall have the same meaning when used in this Notice.

This Notice is issued and directed only to the Covered Bondholders and no other person shall, or is entitled to, rely or act on, or be able to rely or act on, its contents.

RESULTS OF THE ADJOURNED MEETING

NOTICE IS HEREBY GIVEN to the holders of the Covered Bonds (the "**Covered Bondholders**") that pursuant to Condition 14a of the Terms and Conditions of the Covered Bonds, Romanian Covered Bonds Law and the provisions of the Agency Agreement an adjourned meeting of Covered Bondholders (the **Adjourned Meeting**) convened by the Issuer was held at the offices of the Issuer, 237B Calea Dorobantilor, Atena Hall, 12 floor, 1st Sector, 010566, Bucharest, Romania on 27 June 2019 at 11.00 a.m. (Bucharest time). The result of such Adjourned Meeting was as follows:

- there were no minimum quorum requirements for the Adjourned Meeting of the Covered Bondholders according to the Romanian Covered Bonds Law, the Terms and Conditions of the Covered Bonds and the provisions of the Agency Agreement and the achieved quorum of the Adjourned Meeting was of 45% of the Total Number of outstanding Covered Bonds; and
- the Resolutions set out in the Notice of Meeting dated 23 May 2019 were duly passed with unanimity of votes casted in the Adjourned Meeting.

Principal Paying Agent
The Bank of New York Mellon, London branch

This notice is given by:

Issuer

By: Nicoleta Ruxandescu

Chairman of the Meeting

Dated 2 July 2019

