

No. 306/ January 18, 2018

To: Financial Supervisory Authority  
Financial Instruments and Investments Sector  
Fax: 021- 659.60.51

Bucharest Stock Exchange - Regulated market  
Fax: 021- 256.92.76

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

**CURRENT REPORT**

According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities and Law no. 24/2017 on issuers of financial instruments and market operations

Report date: January 18, 2018

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: LEI 80,492,460

Regulated market on which the issued securities are traded: Bucharest Stock Exchange - Premium Shares Tier (market symbol: BVB)

**Important events to be reported:** Issuance of the Certificate of Registration of Securities by FSA

**Bursa de Valori Bucuresti S.A.** (hereinafter referred to as "BVB") hereby informs that The Financial Supervisory Authority (FSA) issued the Certificate of Registration of Securities no. AC-3539-2/17.01.2018, concerning the share capital increase as a result of the merger between the BVB and SIBEX-Sibiu Stock Exchange S.A.. Therefore, the share capital of the BVB is LEI 80,492,460, divided into 8.049.246 shares, each having a nominal value of LEI 10.

At present, the registration procedure of the increase of the share capital with Depozitarul Central S.A. is ongoing.

**Marius-Alin Barbu**  
CEO

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Register of Commerce J40/12328/2005  
Unique Reg.No. 17777754/2005  
Share Capital 80.492.460 LEI  
R.N.S.C. Decision No.369/31.01.2006

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