



BURSA DE VALORI BUCUREȘTI S.A.

Nr. 5324/17 iulie 2017

Catre: AUTORITATEA DE SUPRAVEGHERE FINANCIARA
Sectorul Instrumente si Investitii Financiare
Fax: 021- 659.60.51

BURSA DE VALORI BUCURESTI S.A. – Piata Reglementata
Fax: 021- 256.92.76

De la: BURSA DE VALORI BUCURESTI S.A.

RAPORT CURENT

conform Regulamentului nr. 1/2006 privind emitentii si operatiunile cu valori mobiliare si Legii nr. 24/2017 privind emitentii de instrumente financiare si operatiuni de piata

Data raportului: 17.07.2017

Denumirea entitatii emitente: BURSA DE VALORI BUCURESTI S.A.

Sediul social: Mun. Bucuresti, Bd. Carol I nr. 34-36, et. 13-14, sector 2

Numarul de telefon/fax: 021/307.95.00, 021/307.95.19

Codul unic de inregistrare la Oficiul Registrului Comertului: 17777754

Numar de ordine in Registrul Comertului: J40/12328/2005

Capital social subscris si varsat: 76.741.980 lei

Piata reglementata pe care se tranzactioneaza valorile mobiliare emise: BVB - Categoria Premium Actiuni (simbol de piata BVB)

Evenimente importante de raportat: Raport Curent privind solicitarea de convocare a Adunarii Generale Ordinare a Actionarilor Societatii transmisa de actionarul European Bank for Reconstruction and Development

Societatea **BURSA DE VALORI BUCURESTI S.A.** (denumita in continuare „*Societatea*” sau „*BVB*”) informeaza ca, in data de 17.07.2017, a primit o solicitare de convocare a Adunarii Generale Ordinare a Actionarilor Societatii de la European Bank for Reconstruction and Development, actionarul BVB cu o participatie de 6,056 % din capitalul social al Societatii.

Solicitarea de convocare transmisa de actionarul European Bank for Reconstruction and Development este atasata prezentului raport curent.

Ludwik Sobolewski
Director General



European Bank
for Reconstruction and Development



Mr Lucian-Claudiu Anghel
President of the Board of Governors
Bursa de Valori Bucuresti S.A.
34-36 Carol I Boulevard, 13th-14th Floor
020922 Bucharest
Romania

17 July 2017

Re: Call for an ordinary general shareholders' meeting

Dear Mr President,

The European Bank for Reconstruction and Development, as owner of 464,723 shares (6.056% shareholding) in Bursa de Valori Bucuresti S.A., hereby requests that an ordinary general shareholders' meeting be convened as soon as possible, in compliance with all regulations applicable in the matter.

We request the ordinary general shareholders' meeting to vote on the following point of the agenda:

Election of a Member of the Board of Governors of Bursa de Valori Bucuresti S.A., in order to fill the vacant position occupied previously by the late Mr. Cristian Micu.

Please find enclosed (i) a certificate of the European Bank for Reconstruction and Development evidencing the authority of the undersigned to act on behalf of the Bank, (ii) documentation from the Bank's custodian verifying the Bank's shareholding in Bursa de Valori Bucuresti S.A. and (iii) evidence of the legal representative of the Bank as registered with the Central Depository or custodian, as applicable.

Sincerely,

Lucyna Stanczak-Wuczynska
Director, Financial Institutions