



BUCHAREST STOCK EXCHANGE

No. 10432/14.12.2016

**To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51**

**Bucharest Stock Exchange – Regulated market
Fax: 021- 256.92.76**

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

According to Regulation no. 1/2006 on issuers and operations with securities and Law no. 297/2004 on capital market

Report date: 14.12.2016

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 76,741,980

Regulated market on which the issued securities are traded: Bucharest Stock Exchange –Premium Tier (market symbol: BVB)

Important events to be reported: Current report regarding the Resolutions adopted by the Extraordinary General Meetings of Shareholders held on December 14, 2016 (first convening)

On **December 14, 2016**, the Extraordinary General Meeting of Shareholders (“EGMS”) of the Company Bucharest Stock Exchange (hereinafter referred to as “The Company”) was held, in the first convening, in Bucharest, 2nd District, 34-36 Carol I Bd., 2nd floor, Millenium Hall, starting at 10 a.m., for all the shareholders registered in the Company Shareholders’ Registry held by Depozitarul Central S.A., Bucharest, at the end of **November 25, 2016**, considered **Reference Date** for this meeting. According to the provisions of The Bucharest Stock Exchange Articles of Incorporation, the convening notice of the Extraordinary General Meeting of Shareholders was published in the Official Gazette - Part IV no. 3873 of November 1, 2016, in the newspaper Romania Libera, edition of November 1, 2016 and on the website of the Company in the Investor Relations Section/General

Meetings of Shareholders.

Following debates, the Extraordinary General Meeting of Shareholders adopted the following resolutions:

RESOLUTION NO. 1

Article 1. With the majority of votes held by the present and represented shareholders, approves in principle the merger with SIBEX-Sibiu Stock Exchange S.A. and the empowerment of the Board of Governors to take all measures and perform all administrative, economic, financial or legal operations deemed necessary or appropriate by the Board of Governors in order to implement the decision of approval in principle and to continue the endeavours regarding the project of the merger by absorption of SIBEX- Sibiu Stock Exchange S.A., according to the Report of the Board of Governors presented at item 1 of the agenda, such as, but not limited to: (i) set the date of the financial statements that will be used to determine the conditions of the potential merger; (ii) engage of consultants to conduct the process of due diligence on the activity of the companies involved in the merger; (iii) negotiate, draft, sign and publish the merger project of the Company with SIBEX - Sibiu Stock Exchange S.A.; (iv) fulfil the formalities required by law for merger with Trade Register etc.

RESOLUTION NO. 2

Article 1. With the majority of votes held by the present and represented shareholders, approves the date of **04.01.2017 as Registration Date**, according to art. 238 (1) of the Law no. 297/2004 regarding the capital market, as amended and supplemented.

Article 2. With the majority of votes held by the present and represented shareholders, approves the date of **03.01.2017 as the “ex-date”**, according to art. 2, letter f) from the Regulation no. 6/2009 regarding the exercising of certain rights of the shareholders within the general meetings of companies, as amended and supplemented.

RESOLUTION NO. 3

Article 1. With the majority of votes held by the present and represented shareholders, approves to **empower the Chief Executive Officer of the Company**, Mr. Ludwik Leszek Sobolewski, with the right to delegate the powers, to: (i) execute and/or sign, on behalf of the Company and/or of the Company’s shareholders: the resolutions of the present Extraordinary General Meeting of Shareholders, any and all the decisions, documents, applications, forms and requests adopted/prepared in order to or for the execution of the resolutions of the present Extraordinary General Meeting of Shareholders, in relation with any natural or legal person, private or public and to (ii) fulfill all the legal formalities for implementation, registration, publicity, opposability, execution and publishing of the resolutions made.

Further information can be obtained from the Secretariat General Department every working day, between 9.00-17.30, at 021 - 307.95.00 and the Company's website www.bvb.ro, Section Investor Relations / General Meeting Shareholders.

Ludwik Leszek Sobolewski

CEO