



# BUCHAREST STOCK EXCHANGE

Date: April 4, 2016

No. 2891/April 4, 2016

To: FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Fax: 021- 659.60.51

BURSA DE VALORI BUCURESTI/Bucharest Stock Exchange – Main market

Fax: 021-256.92.76

From: BURSA DE VALORI BUCURESTI S.A./Bucharest Stock Exchange S.A.

Regarding: Current Report on the reception of a request to supplement the agenda of the Extraordinary General Meeting scheduled for 26 / 27.04.2016

## CURRENT REPORT

In compliance with the provisions of Law no. 297/2004 on capital market and Regulation no. 1/2006 regarding the issuers and the operations with securities

Date of report: 4 April 2016

Name of issuer: Bursa de Valori Bucuresti S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest, postal code 020922

Telephone/fax number: + 40 21 3079500; + 40 21 3079519

Sole registration number with the Trade Register Office: 17777754

Trade Register number: J40/12328/2005

Share capital: RON 76,741,980

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium Tier

Significant event to be reported: Current Report on the reception of a request to supplement the agenda of the Extraordinary General Meeting of Shareholders scheduled for 26 / 27.04.2016

BUCHAREST STOCK EXCHANGE S.A. (hereinafter the "Company") hereby informs the public that, on April 4, 2016, a Request for supplement the agenda of the Extraordinary General Meeting of Shareholders scheduled for April 26, 2016 (the first call) and 27 April 2016 (second call), was received from the shareholder SIF Transilvania S.A., which owns more than 5% of the Company's share capital, i.e. 8.5756% of the share capital.

The request to supplement the agenda envisages the introduction of three new items on the agenda of the Extraordinary General Meeting of Shareholders of the Company scheduled for

**26/27.04.2016, as follows:**

1. Empowering the board of directors to take the necessary steps for drafting the Project for merger by absorption between the company BUCHAREST STOCK EXCHANGE S.A. Bucharest - absorbing company and the company - Sibiu Stock Exchange SIBEX S.A. Sibiu - absorbed company, based on the financial statements concluded by 31.12.2015 by each of the companies involved, which will be subject to shareholders approval of BUCHAREST STOCK EXCHANGE S.A. Bucharest in the Extraordinary General Meeting of Shareholders to be convened later.
2. Setting a deadline of 120 calendar days since the present Extraordinary General Meeting of Shareholders for drafting and submitting to the Trade Register Office in order to be published in the Official Gazette of Romania the Project for Merger by Absorption.
3. Empowering the Board of Directors of Bucharest Stock Exchange S.A. Bucharest, as together with the Board of Directors of SIBEX - SIBIU STOCK EXCHANGE S.A. to select and appoint the expert for evaluating the companies involved in merger by absorption in order to determine the exchange ratio.

**The request to supplement the agenda will be reviewed by the Board of Governors in due time, and the convening notice will be updated and communicated to the Company's shareholders according to the law.**

**No other significant events to report.**

**Marius-Alin BARBU  
Deputy General Manager**