



BUCHAREST STOCK EXCHANGE

No. 4,874/28 April 2015

**To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51**

**Bucharest Stock Exchange – Regulated market
Fax: 021- 256.92.76**

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities and Law no. 297/2004 on capital market

Report date: 28 April 2015

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 76,741,980

Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Premium Tier (market symbol: BVB)

Important events to be reported: Resolutions adopted by the Ordinary General Meeting of Shareholders held on April 28, 2015 (second convening)

On April 28, 2015 the Ordinary General Meeting of Shareholders of the Company Bucharest Stock Exchange “(hereinafter referred to as “The Company”) was held in Bucharest, 2nd District, 34-36 Carol I Bd., 2nd floor, Millenium Hall, second convening, starting at 10:00 a.m, for all the shareholders registered in the Company Shareholders’ Registry held by Depozitarul Central S.A., Bucharest, at the end of **April 17, 2015**, considered **Reference Date** for this meeting.

According to the provisions of the Bucharest Stock Exchange Articles of Association, the convening notice of the Ordinary General Meeting of Shareholders was sent by registered mail on March 25, 2015 and updated on April 16, 2015.

The Ordinary General Meeting of Shareholders was held in the presence of shareholders owning 4,021,968 shares representing 52.4089 % of the total number of voting rights.

After the debates, the Ordinary General Meeting of Shareholders adopted the following resolutions:

RESOLUTION NO. 1

Article. 1 With the majority of the expressed votes, approves the annual individual financial statements of the Company as of December 31, 2014, based on the Administrators' Report and the Report of financial auditor of the Company – PricewaterHouse Coopers Audit S.R.L., drafted for the financial year of 2014, with the following principal financial indicators:

Net turnover	26,871,380
Total revenues	32,693,759
Total expenses	18,544,136
Free – tax result	14,149,623
Net result	11,896,005

RESOLUTION NO. 2

Article. 1 With the majority of the expressed votes, approves the distribution of Company's profit achieved in 2014, amounting RON 11,896,005 as follows: the disbursement of RON 707,481 for legal reserve and distribution of RON 11,188,524 as dividends and approves the gross dividend per share at RON 1.4579.

RESOLUTION NO. 3

Article 1. With the majority of the expressed votes, approves to discharge of liability of the Company's administrators for their activity carried out during the financial year 2014, based on the presented reports.

RESOLUTION NO. 4

Article 1. With the majority of the expressed votes, approves the allowances of the Company administrators for 2015 in the net amount of RON 3,700/month.

Article 2. With the majority of the expressed votes, approves the recompensation of the Company administrators for 2014 in the amount of six (6) monthly allowances under the following conditions: to use the full amount for the acquisition of BVB shares within 3 months from the Ordinary General Meeting of Shareholders' approval date and to keep the acquired shares for a minimum of 1 year from the date of acquisition.

RESOLUTION NO. 5

Article 1. With the majority of the expressed votes, approves the Revenues and Expenses Budget and Business Plan for 2015 with the following principal financial indicators:

Net turnover	29,342,300
Total revenues	33,614,243
Total expenses	17,602,194
Free - tax result	16,012,048
Net result	13,823,253

RESOLUTION NO. 6

Article 1. With the unanimity of the expressed votes, approves June 5, 2015 as Registration Date, according to art. 238 (1) of the Law no. 297/2004 regarding the capital market, as amended and supplemented.

RESOLUTION NO. 7

Article 1. With the unanimity of the expressed votes, approves June 4, 2015 as the “ex-date”, namely the date prior to the registration date on which the financial instruments which make up the object of the company’s resolutions are traded without the rights derived from the resolution, in compliance with the provisions of art. 2, letter f) from the Regulation no. 6/2009 regarding the exercising of certain rights of the shareholders within the general meetings of companies modified and amended by the Regulation no.13/2014 for the modification and amendment of certain regulations issued by the Romanian National Securities Commission.

RESOLUTION NO. 8

Article 1. With the unanimity of the expressed votes, approves June 26, 2015 as the Payment Date.

RESOLUTION NO. 9

Article 1. With the unanimity of the expressed votes, approves to empower the Chief Executive Officer of the Company, Mr. Ludwik Leszek Sobolewski, with the right to delegate the powers, to: **(i)** execute and/or sign, on behalf of the Company and/or of the Company’s shareholders: the resolutions of the present Ordinary General Meeting of Shareholders, any and all the decisions, documents, applications, forms and requests adopted/prepared in order to or for the execution of the resolutions of the present Ordinary General Meeting of Shareholders, in relation with any natural or legal person, private or public, and to **(ii)** fulfill all the legal formalities for registration, publicity, opposability, execution and publishing of these resolutions.

Ludwik Sobolewski

CEO