



BUCHAREST STOCK EXCHANGE

No. 4779/April 27, 2015

**To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51**

**Bucharest Stock Exchange – Regulated market
Fax: 021- 256.92.76**

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities and Law no. 297/2004 on capital market

Report date: 27 April 2015

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 76,741,980

**Regulated market on which the issued securities are traded: Bucharest Stock Exchange –Premium Tier
(market symbol: BVB)**

Important events to be reported: failure to achieve the quorum for The Ordinary General Meeting of Shareholders of April 27, 2015 (first convening)

On **April 27, 2015** the Ordinary General Meeting of Shareholders of the Company Bucharest Stock Exchange (hereinafter referred to as “The Company”) was convened in Bucharest, 2nd District, 34-36 Carol I Bd., 2nd floor, Millenium Hall, first convening, starting at 10:00 a.m, for all the shareholders registered in the Company Shareholders’ Registry held by Depozitarul Central S.A., Bucharest, at the end of **April 17, 2015**, considered **Reference Date** for this meeting.

According to the provisions of The Bucharest Stock Exchange Articles of Association, the convening notice of the Ordinary General Meeting of Shareholders was sent by registered mail on March 25, 2015 and updated on April 16, 2015.

Considering that at the Ordinary General Meeting were present shareholders holding 3,333,266 shares, representing 43.4347% of the Company's total voting shares, without the minimum statutory requirement to be met (at least half of the total number of voting shares of the Company), the Ordinary General Meeting is to be held on the second convening on **April 28, 2015, starting at 10:00 a.m.** at the same address, with the same agenda and Reference Date.

Further information can be obtained from the Participants and Shareholders Department every working day, between 9.00-17.30, at 021 - 307.95.00 and the Company's website www.bvb.ro, Section Investor Relations / General Meeting Shareholders.

Ludwik Sobolewski
General Manager