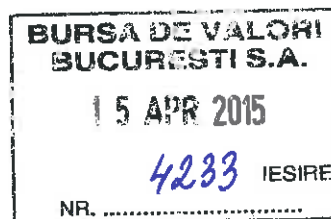




BUCHAREST STOCK EXCHANGE

To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51

Bucharest Stock Exchange – Regulated market
Fax: 021- 256.92.76



From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities and Law no. 297/2004 on capital market

Report date: 15 April 2015

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 76,741,980

Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Premium Tier (market symbol: BVB)

Important events to be reported: Shareholding structure and total number of voting rights of Bursa de Valori Bucuresti S.A. as of 31 March 2015

Shareholding structure and total number of voting rights of Bursa de Valori Bucuresti S.A. as of 31 March 2015, as received from Depozitarul Central S.A., were as follows:

Shareholder type	% of share capital	No. of shares	% of voting rights
Romanian institutional investors	69.73032%	5,351,243	69.73032%
Foreign institutional investors	17.64781%	1,354,328	17.64781%
Romanian private individuals	11.99753%	920,714	11.99753%
Foreign private individuals	0.624339%	47,913	0.624339%
Total	100%	7,674,198	100%

The total number of shareholders as of 31 March 2015 was 1,303.

Please note that the total number of voting rights as of 31 March 2015 was 7,674,198.

Ludwik Sobolewski
General Manager