



BURSA DE VALORI BUCUREȘTI S.A.

No. 220/January 9, 2015

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51

Bucharest Stock Exchange – Regulated market
Fax: 021- 256.92.76

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities and Law no. 297/2004 on capital market

Report date: 9 January 2015

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 76,741,980

Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Tier 2 shares (market symbol: BVB)

Important events to be reported: Decision of the Board of Directors of the Company approving amendments to the Articles of Association in accordance with Government Emergency Ordinance no. 90/2014 ("GEO 90/2014")

Bucharest Stock Exchange Board of Governors (hereinafter referred to as „The Company” or „BVB”) informs its shareholders and investors that, reunited in the meeting held on January 9, 2015, decided to amend the Articles of Association of the Company in order to align its provisions to the provisions set in art. 129 and art. 286³ from The Law no. 297/2004 on capital market, as amended and supplemented by Government Emergency Ordinance no. 90/2014 (OUG 90/2014) which entered into force starting today, 9th of January 2015.

The amendments to The Articles of Association cover the increase of threshold in Company from 5% to 20% of the total shares and flexibility requirements of quorum and majority required for extraordinary



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general meetings of shareholders and adoption of decisions by reference to the provisions of Law no. 31/1990 on companies, republished. The amended Articles of Association will be submitted to The Financial Supervisory Authority in order to receive the authorization stipulated by the provisions of OUG 90/2014 and subsequently submitted to the Bucharest Trade Register.

Marius-Alin Barbu

Deputy General Manager