



BUCHAREST STOCK EXCHANGE

No. 12938/4.11.2015

To: Financial Supervisory Authority

Fax: 021- 659.60.51

Bucharest Stock Exchange

Fax: 021-256.92.76

CURRENT REPORT

In compliance with the provisions of Law no. 297/2004 on capital market and Regulation no. 1/2006 regarding the issuers and the operations with securities

Date of report: 4 November 2015

Name of issuer: Bursa de Valori Bucuresti S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest, postal code 020922

Telephone/fax number: + 40 21 3079500; + 40 21 3079519

Sole registration number with the Trade Register Office: 17777754

Trade Register number: J40/12328/2005

Share capital: RON 76,741,980

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium Tier

Significant event to be reported: The decision of the Board of Governors to convene the Ordinary General Meeting of Shareholders of Bursa de Valori Bucuresti S.A. for December 14/15, 2015

The Board of Governors of Bursa de Valori Bucuresti S.A. (hereinafter referred to as "*The Company*"), in the meeting held on November 4, 2015, took the decision to convene The Ordinary General Meeting of Shareholders, **in Bucharest, 2nd District, 34-36 Carol I Bd., 2nd floor, Millenium Hall, on December 14, 2015, starting at 10:00 a.m., respectively, December 15, 2015 (second convening) starting at 10:000 a.m.** for all the shareholders registered in the Company Shareholders' Registry held by Depozitarul Central S.A., Bucharest, at the end of **December 3, 2015**, considered as **Reference Date** for this meeting, having as an agenda, as follows:.

1. Approval of the Procedure for election of the members and President of the Company's Board of Directors.
2. Election of the members of the Company's Board of Directors, for a 4 years mandate starting from the date of the individual validation by the Financial Supervisory Authority and conclusion of a professional indemnity policy.
3. Election of the President of the Company's Board of Directors.
4. Approval of 31.12.2015 as Registration Date, according to art. 238 (1) of the Law no. 297/2004 regarding the capital market, as amended and supplemented.
5. Approval of 30.12.2015 as the "ex-date", according to art. 2, letter f) from the Regulation no.

6/2009 regarding the exercising of certain rights of the shareholders within the general meetings of companies, as amended and supplemented.

6. Empowering the Chief Executive Officer of the Company, Mr. Ludwik Leszek Sobolewski, with the right to delegate the powers, to: **(i)** execute and/or sign, on behalf of the Company and/or of the Company's shareholders: the resolutions of the present Ordinary General Meeting of Shareholders, any and all the decisions, documents, applications, forms and requests adopted/prepared in order to or for the execution of the resolutions of the present Ordinary General Meeting of Shareholders, in relation with any natural or legal person, private or public, including the mandate contracts with the administrators and to **(ii)** fulfill all the legal formalities for implementation, registration, publicity, opposability, execution and publishing of the resolutions made.

The convening notice of The Ordinary General Meeting of Shareholders of December 14/15, 2015 and the documents related to the meeting agenda will be available to the shareholders according to the applicable legal and statutory provisions.

Ludwik Sobolewski
General Manager