

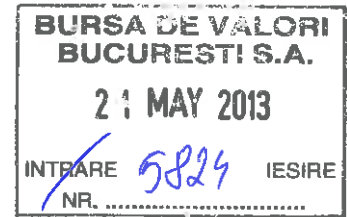


BURSA DE VALORI BUCUREȘTI S.A.

Data: 21.05.2013

Catre: **AUTORITATEA DE SUPRAVEGHERE FINANCIARA**
Sectorul Instrumente si Investitii Financiare
Fax: 021-326.68.48

BURSA DE VALORI BUCURESTI S.A. – Piata Reglementata
Fax: 021- 256.92.76



Referitor la: **Convocarea Adunarii Generale Extraordinare a Actionarilor Societatii pentru data de 27/28.06.2013**

RAPORT CURENT

conform Regulamentului C.N.V.M. nr. 1/2006 privind emitentii si operatiunile cu valori mobiliare si Legii nr. 297/2004 privind piata de capital

Data raportului: 21.05.2013

Denumirea entitatii emitente: S.C. BURSA DE VALORI BUCURESTI S.A.

Sediul social: Mun. Bucuresti, Bd. Carol I nr. 34-36, et. 13-14, sector 2

Numarul de telefon/fax: 021/307.95.00, 021/307.95.19

Codul unic de inregistrare la Oficiul Registrului Comertului: 17777754

Numar de ordine in Registrul Comertului: J40/12328/2005

Capital social subscris si varsat: 76.741.980 lei

Piata reglementata pe care se tranzactioneaza valorile mobiliare emise: Piata Reglementata - Categoria II Actiuni (simbol de piata BVB)

Evenimente importante de raportat: Convocarea Adunarii Generale Extraordinare a Actionarilor Societatii pentru data de 27/28.06.2013

Consiliul de Administratie al Societatii BURSA DE VALORI BUCURESTI S.A. (denumita in continuare „Societatea”), reunit in sedinta din data de 21 mai 2013, convoaca **Adunarea Generala Extraordinara a Actionarilor Societatii in Mun. Bucuresti, Sector 2, Bl. Carol I nr. 34-36, etaj 2, sala Millenium** in data de **27.06.2013, de la ora 16.00** pentru toti actionarii inscrisi in Registrul Actionarilor Societatii, tinut de Societatea Depozitarul Central S.A. Bucuresti, la sfarsitul zilei de **17.06.2013**, considerata **Data de Referinta** pentru aceasta adunare.

In cazul in care la data mentionata mai sus nu se vor intruni cerintele de cvorum stabilite la art. 36 (1) din Actul Constitutiv al Societatii, se convoaca si se fixeaza in temeiul art. 118 din Legea nr. 31/1990 raportat la art. 31 (4) din Actul Constitutiv al Societatii **Adunarea Generala Extraordinara a Actionarilor Societatii pentru ziua imediat urmatoare, respectiv 28.06.2013, de la ora 16.00**, la aceeasi locatie, cu aceeasi ordine de zi si cu aceeasi Data de Referinta.

Anexa: convocatorul Adunarii Generale Extraordinare a Actionarilor din data de 27/28 iunie 2013.

Nu mai sunt alte evenimente importante de raportat.

Alin Barbu

Director General Adjunct





BURSA DE VALORI BUCUREȘTI S.A.

Nr. 5804 /21.05.2013

<p style="text-align: center;">CONVOACARE</p> <p>Consiliul de Administratie al S.C. BURSA DE VALORI BUCUREȘTI S.A., inregistrata la Oficiul Registrului Comertului de pe langa Tribunalul Bucuresti sub nr. J40/12328/2005, Cod Unic de Inregistrare RO 17777754, cu sediul in Mun. Bucuresti, Bd. Carol I nr. 34-36, et. 13-14, cod postal 0200922, sector 2 (denumita in continuare „Societatea”),</p>	<p><i>Translation from the Romanian language, which shall prevail:</i></p> <p style="text-align: center;">CONVENING NOTICE</p> <p>The Board of Governors of the Bucharest Stock Exchange, registered with the Trade Registry Office of Bucharest Court under number J40/12328/2005, Fiscal Registration Code RO 17777754, headquartered in Bucharest, 34-36 Carol I Blvd., floors 13-14, postal code 0200922, 2nd District (hereinafter referred to as the „Company”),</p>
<p>Ca urmare a cererii de convocare a Adunarii Generale Extraordinare a Actionarilor Societatii, formulata de un numar de 6 actionari care detin impreuna un procent mai mare de 5% din capitalul social al Societatii (Asociatia Brokerilor, S.C. FINACO SECURITIES S.A., S.C. CONFIDENT INVEST S.A., S.C. ROMBELL SECURITIES S.A., S.C. INTERVAM S.A. si S.C. ALPHA FINANCE ROMANIA S.A.) si transmisa Societatii in data de 13.05.2013,</p>	<p>Following the request to convene The Extraordinary General Meeting of Shareholders of the Company submitted by 6 shareholders which hold together more than 5% of the Company’s share capital (Asociatia Brokerilor, S.C. FINACO SECURITIES S.A., S.C. CONFIDENT INVEST S.A., S.C. ROMBELL SECURITIES S.A., S.C. INTERVAM S.A. si S.C. ALPHA FINANCE ROMANIA S.A.) and sent to the Company on 13.05.2013,</p>
<p>In temeiul Legii societatilor nr. 31/1990 (<i>“Legea nr. 31/1990”</i>), Legii nr. 297/2004 privind piata de capital, cu modificarile si completarile ulterioare (<i>„Legea nr. 297/2004”</i>), Regulamentului C.N.V.M. nr. 6/2009 privind exercitarea anumitor drepturi ale actionarilor in cadrul adunarilor generale ale societatilor comerciale, cu modificarile si completarile ulterioare, Actului Constitutiv al Societatii,</p>	<p>Considering Law no. 31/1990 on companies, Law no. 297/2004 regarding the capital market, as subsequently amended and supplemented, Regulation no. 6/2009 regarding the exercise of the certain rights of shareholders in general meetings of companies, issued by the Romanian National Securities Commission, as subsequently amended and supplemented and the Company’s Articles of Incorporation,</p>
<p style="text-align: center;">CONVOACA:</p>	<p style="text-align: center;">CONVENES:</p>
<p>Adunarea Generala Extraordinara a Actionarilor Societatii in Mun. Bucuresti, Sector 2, Bl. Carol I nr. 34-36, etaj 2, sala Millenium in data de 27.06.2013, de la ora 16.00 pentru toti actionarii inscrisi in Registrul Actionarilor Societatii, tinut de Societatea Depozitarul Central S.A. Bucuresti, la sfarsitul zilei de 17.06.2013, considerata Data de Referinta pentru aceasta adunare.</p>	<p>The Extraordinary General Meeting of Shareholders of the Company in Bucharest, 2st District, 34-36 Carol I Blvd, 2nd Floor, Millenium Room on 27th of June, 2013, starting at 16:00, for all the shareholders registered in the Company’s Shareholders’ Registry held by S.C. Depozitarul Central S.A. Bucharest, at the end of the day of 17th of June, 2013, considered Reference Date for this general meeting.</p>
<p>In cazul in care la data mentionata mai sus nu se vor intruni cerintele de cvorum stabilite la art. 36 (1) din Actul Constitutiv al Societatii, se convoaca si se fixeaza in temeiul art. 118 din Legea nr. 31/1990 raportat la art. 31 (4) din Actul Constitutiv al Societatii Adunarea Generala Extraordinara a Actionarilor Societatii pentru ziua imediat urmatoare, respectiv 28.06.2013, de la ora 16.00 la aceeasi locatie (Bucuresti, Sector 2, Bl. Carol I nr. 34-36, etaj 2, sala Millenium), cu aceeasi ordine de zi si cu aceeasi Data de Referinta.</p>	<p>In case that on the aforementioned dates the validity/quorums requirements stipulated in article 36(1) of the Company’s Articles of Incorporation are not fulfilled, it is convened and fixed according to art. 118 of the Law no. 31/1990 in connection with art. 31(4) of the Company’s Articles of Incorporation the second Extraordinary General Meeting of Shareholders of the Company on the next day, 28th of June, 2013, starting at 16:00, at the same address (Bucharest, 2st District, 34-36 Carol I Blvd, 2nd Floor, Millenium Room), with the same agenda and Reference Date.</p>
<p style="text-align: center;"><u>ORDINEA DE ZI A ADUNARII GENERALE EXTRAORDINARE A ACTIONARILOR ESTE URMATOAREA:</u></p>	<p style="text-align: center;"><u>THE AGENDA OF THE EXTRAORDINARY MEETING OF SHAREHOLDERS IS THE FOLLOWING:</u></p>

<p>1. Aprobarea participarii Societatii Bursa de Valori Bucuresti S.A. la majorarea capitalului social al Casei de Compensare Bucuresti S.A. cu un aport in numerar in cuantum 23.000.000 lei. Mandatarea Consiliului Bursei de a decide majorarea aportului in numerar la capitalul social al Casei de Compensare Bucuresti S.A. cu pana la cel mult 10.000.000 lei, in functie de situatia subscriberilor celorlalti actionari care isi vor exercita dreptul de preferinta in cadrul majorarii de capital social aprobata de catre Casa de Compensare Bucuresti S.A.</p>	<p>1. Approval the participation of Bursa de Valori Bucuresti S.A. to the share capital increase of Casa de Compensare Bucuresti S.A. with the cash contribution of RON 23,000,000. Mandate the Board of Governors to decide upon the increase of the cash contribution to the share capital increase of Casa de Compensare Bucuresti S.A. up to RON 10,000,000, depending on the status of the subscriptions of the other shareholders which exert their pre-emption rights during the approved share capital increase of Casa de Compensare Bucuresti S.A.</p>
<p>2. Aprobarea datei de 22.07.2013 ca Data de Inregistrare, conform art. 238 alin. (1) din Legea nr. 297/2004 privind piata de capital, cu modificarile si completarile ulterioare, pentru identificarea actionarilor asupra carora se rasfrang hotararile adoptate in prezenta Adunare Generala Extraordinara a actionarilor.</p>	<p>2. Approval of 22nd of July, 2013, as Registration Date, according to art. 238 para. (1) of the Law no. 297/2004 regarding the capital market, as amended and supplemented, for the identification of the shareholders which are entitled to benefit of the resolutions adopted in the present Extraordinary General Meeting of Shareholders.</p>
<p>3. Mandatarea Dlui. Alin Marius Barbu, Directorul General Adjunct al Societatii, cu posibilitatea de substituire, pentru: (i) a incheia si/sau semna, dupa caz, in numele Societatii si/sau al actionarilor Societatii: hotararile prezentei Adunari Generale Extraordinare, oricare si toate hotararile, documentele, aplicatiile, formularele si cererile adoptate/intocmite in scopul sau pentru executarea hotararilor adoptate, in relatie cu orice persoana fizica sau juridica, privata sau publica, si pentru (ii) a efectua toate formalitatile legale pentru inregistrare, publicitate, opozabilitate, executare si publicare a hotararilor adoptate.</p> <p style="text-align: center;">***</p>	<p>3. Approval to empower Mr. Marius - Alin Barbu, Deputy Chief Officer of the Company, with the possibility of substitution: (i) to complete and/or sign, as appropriate, on behalf of the Company and/or the Company's shareholders: the resolutions of this Extraordinary General Meeting of Shareholders, any and all decisions, documents, applications, forms and applications adopted/prepared for or in order to enforce adopted resolutions, in relation to any natural or legal person, private or public, and (ii) to perform all legal formalities for registration, publicity, enforceability, performance and publication of the decisions.</p> <p style="text-align: center;">***</p>
<p>a) <u>Dreptul actionarilor de a participa la Adunarea Generala Extraordinara a Actionarilor</u></p> <p>La Adunarea Generala Extraordinara a Actionarilor sunt indreptatiti sa participe si isi pot exercita dreptul de vot numai actionarii inregistrati in Registrul Actionarilor Societatii la Data de Referinta (17.06.2013), conform prevederilor legale si ale Actului Constitutiv, personal (prin reprezentantii legali) sau prin reprezentant (pe baza de Procura speciala), cu restrictiile legale, sau, inainte de Adunarea Generala Extraordinara a Actionarilor, prin corespondenta (pe baza de Buletin de vot prin corespondenta).</p> <p>Accesul si/sau votul prin corespondenta al actionarilor indreptatiti sa participe la Adunarea Generala Extraordinara a Actionarilor este permis prin simpla proba a identitatii acestora facuta, <i>in cazul actionarilor persoane fizice</i>, cu actul de identitate (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini) si, <i>in cazul persoanelor juridice</i>, cu actul de identitate al reprezentantului legal (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini).</p> <p>Calitatea de reprezentant legal se dovedeste cu un certificat constatator eliberat de registrul comertului sau orice alt document emis de catre o autoritate competenta din statul in care actionarul este inmatriculat legal, care atesta calitatea de reprezentant legal, prezentat in original sau copie conforma cu originalul. Documentele care atesta calitatea de reprezentant legal al actionarului persoana juridica vor fi emise cu cel mult 3 luni inainte de data publicarii</p>	<p>a) <u>The right of the shareholders to participate to the Extraordinary General Meeting of Shareholders</u></p> <p>Only shareholders who are registered with the Company's Shareholders Registry at the Reference Date (17th of June, 2013) are entitled to attend and cast their vote in the Extraordinary General Meeting of Shareholders of the Company, according to the legal provisions and Articles of Incorporation clauses, in person (by the legal representatives) or by representative (based on a special Power of attorney), considering the legal constraints, or by correspondence, prior to the Extraordinary General Meeting of Shareholders (based on a Correspondence Voting Bulletin).</p> <p>The access and/or the vote by correspondence of the shareholders entitled to attend the Extraordinary General Meeting of Shareholders is allowed by the simple proof of their identity made, <i>in the case of shareholders who are natural persons</i>, by their identity document (BI/CI for the Romanian citizens or, as the case may be, Passport/Residence Permit for the foreign citizens) and, <i>in the case of legal entities</i>, based on the identity document of the legal representative (BI/CI for the Romanian citizens or, as the case may be, Passport/Residence Permit for the foreign citizens).</p> <p>The capacity as legal representative is proved by a certificate issued by the trade registry or any other document issued by a competent authority of the country in which the shareholder is registered, attesting the capacity as legal representative, presented in original or certified copy. Documents certifying the legal representative of the shareholder - legal person shall be issued no later than three months before publication of the convening notice of the</p>

<p>convocatorului Adunarii Generale Extraordinare a Actionarilor.</p> <p>Reprezentantii persoanelor fizice vor fi identificati pe baza actului de identitate (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini), insotit de Procura speciala semnata de catre actionarul persoana fizica.</p> <p>Reprezentantii actionarilor persoane juridice isi vor dovedi calitatea pe baza actului de identitate (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini), insotit de Procura speciala semnata de reprezentantul legal al persoanei juridice respective. Reprezentantii actionarilor persoane juridice vor prezenta si un document oficial care atesta calitatea de reprezentant legal al semnatarului Procurii speciale (dovada emisa de o autoritate competenta, in original sau copie conforma cu originalul, nu mai veche de 3 luni inainte de data publicarii convocatorului Adunarii Generale Extraordinare a Actionarilor).</p> <p>Informatii privind Procurile speciale si votul prin corespondenta sunt mentionate la pct. c) de mai jos.</p> <p>Documentele prezentate intr-o limba straina, alta decat limba engleza (cu exceptia actelor de identitate valabile pe teritoriul Romaniei) vor fi insotite de traducerea realizata de un traducator autorizat, in limba romana sau in limba engleza.</p>	<p>Extraordinary General Meeting of Shareholders.</p> <p>The representatives of the natural persons shall be identified based on their identity document (BI/CI for the Romanian citizens or, as the case may be, Passport/Residence Permit for the foreign citizens), accompanied by the special Power of attorney signed by the shareholder - natural person.</p> <p>The representatives of the shareholders - legal persons shall prove their capacity based on their identity document (BI/CI for the Romanian citizens or, as the case may be, Passport/Residence Permit for the foreign citizens), accompanied by the special Power of attorney signed by the legal representative of the respective legal person. The representatives of the shareholders - legal persons shall present an official document attesting the capacity as a legal representative of the signatory of the special Power of attorney (proof issued by the competent authority, presented in original or certified copy, issued no later than 3 months before publication of the convening notice of the Extraordinary General Meeting of Shareholders).</p> <p>Information concerning the special Powers of attorney and the votes by correspondence is enclosed at point c) below.</p> <p>Any documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian or English language.</p>
<p>b) <u>Documentele aferente si in legatura cu ordinea de zi a Adunarii Generale Extraordinare a Actionarilor Societatii</u></p> <p>Incepand cu data de 24.05.2013, ora 08.30, toate documentele de mai jos pot fi descarcate de pe website-ul Societatii www.bvb.ro, Sectiunea Relatia cu Investitorii/Adunarea Generala a Actionarilor, sau pot fi obtinute, la cerere, in fiecare zi lucratoare, de la sediul Societatii, prin fax sau posta:</p> <ul style="list-style-type: none"> - Convocatorul Adunarii Generale Extraordinare a Actionarilor (disponibil in limba romana si limba engleza); - Formularele de Procuri speciale pentru reprezentarea actionarilor in Adunarea Generala Extraordinara a Actionarilor, formulare care vor fi actualizate daca se vor adauga noi puncte sau rezolutii de luat pe ordinea de zi (disponibile in limba romana si limba engleza); - Formularele de Buletin de vot prin corespondenta pentru participarea si exprimarea votului actionarilor in Adunarea Generala Extraordinara a Actionarilor, care vor fi actualizate daca se vor adauga noi puncte sau rezolutii de luat pe ordinea de zi (disponibile in limba romana si limba engleza); - Documentele si materialele informative referitoare la problemele/aspectele incluse pe ordinea de zi a adunarii; - Proiectele de hotarari pentru punctele de pe ordinea de zi a Adunarii Generale Extraordinare a Actionarilor. <p>Daca va fi cazul, ordinea de zi revizuita va fi comunicata pana la Data de Referinta, cel mai tarziu la data de</p>	<p>b) <u>Documents related to the Extraordinary General Meeting of Shareholders of the Company</u></p> <p>Starting with 24th of May, 2013, 08:30, the shareholders may access on the Company's website www.bvb.ro, Investors Relations/General Meeting of Shareholders Section, or may obtain, by request, in any working day, at the Company's headquarter, via fax or by post mail:</p> <ul style="list-style-type: none"> - Convening Notice for the Extraordinary General Meeting of Shareholders (available in Romanian and English language); - Special Power of attorney - forms for the representation of the shareholders in the Extraordinary General Meeting of Shareholders, which shall be updated if new items or resolutions shall be inserted on the agenda (available in Romanian and English language); - Correspondence Voting Bulletins - forms for the participation of the shareholders in the Extraordinary General Meeting of Shareholders, which shall be updated if new items or resolutions shall be inserted on the agenda (available in Romanian and English language); - Documents and Memorandum of reasons related to the matters/items included on the agenda; - Resolutions drafts for the matters included on the agenda of the Extraordinary General Meeting of Shareholders. <p>If the case should be, the updated agenda shall be published until the Reference Date, at latest 14th of June, 2013, 17:30, in</p>

<p>14.06.2013, ora 17.30, potrivit prevederilor legale.</p>	<p>compliance with the legal provisions.</p>
<p>c) <u>Procurile speciale si Buletinele de vot prin corespondenta</u></p> <p>Dupa completarea si semnarea Procurilor speciale pentru reprezentarea actionarilor in Adunarea Generala Extraordinara a Actionarilor si/sau dupa caz, a Buletinelor de vot prin corespondenta, formulare care vor fi puse la dispozitie de Societate potrivit celor mentionate la lit. b), cate un exemplar original al Procurii speciale/Buletinului de vot prin corespondenta, dupa caz, se va depune/expedia in plic inchis, astfel incat acesta sa fie inregistrat ca primit la registratura Societatii pana la data de 25.06.2013, ora 14.00, mentionand pe plic in clar si cu majuscule „PENTRU ADUNAREA GENERALA EXTRAORDINARA DIN DATA DE 27/28.06.2013”.</p> <p>Procurile speciale si Buletinul de vot prin corespondenta pot fi transmise si prin e-mail cu semnatura electronica extinsa incorporata, conform Legii nr. 455/2001 privind semnatura electronica, cu modificarile si completarile ulterioare, precum si conform reglementarilor Comisiei Nationale a Valorilor Mobiliare, astfel incat sa fie inregistrate ca primite la registratura Societatii pana la data de 25.06.2013, ora 14.00, la adresa actionariat@bvb.ro, mentionand la subiect „PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN DATA DE 27/28.06.2013”.</p> <p>Procurile speciale si Buletinele de vot prin corespondenta care nu sunt inregistrate la registratura Societatii pana la momentele mentionate mai sus nu vor fi luate in calcul pentru determinarea cvorumului de prezenta si de vot in Adunarea Generala Extraordinara a Actionarilor.</p> <p>Procurile speciale si Buletinele de vot prin corespondenta trebuie sa aiba formatul disponibilizat de Societate si sa contina instructiuni specifice de vot pentru fiecare punct de pe ordinea de zi (adica vot „pentru”, vot „impotriva” sau „abtinere”).</p> <p>Pentru exercitiul valid al drepturilor mentionate la lit. d) si e) de mai jos, actionarii vor transmite Societatii si copia certificata a actului de identitate al actionarului persoana fizica (BI/CI/Pasaport/Legitimatie de sedere). In cazul persoanelor juridice, se va prezenta si un document oficial emis de o autoritate competenta privind identitatea reprezentantului legal al actionarului persoana juridica, in original sau copie conforma cu originalul, nu mai vechi de 3 luni inainte de data publicarii convocatorului Adunarii Generale Extraordinare a Actionarilor.</p> <p>Documentele prezentate intr-o limba straina, alta decat limba engleza (cu exceptia actelor de identitate valabile pe teritoriul Romaniei) vor fi insotite de traducerea realizata de un traducator autorizat, in limba romana sau in limba engleza.</p> <p>La completarea Procurilor speciale/Buletinelor de vot prin corespondenta actionarii sunt rugati sa tina cont de posibilitatea completarii ordinii de zi a Adunarii Generale</p>	<p>c) <u>The special Power of attorney and the Correspondence Voting Bulletins</u></p> <p>Once filled in and signed, one original counterpart of the special Powers of attorney for the representation of the shareholders in the Extraordinary General Meeting of Shareholders and/or the Correspondence Voting Bulletins, as the case may be - forms being made available by the Company according to point b) -, shall be presented/posted in a sealed envelope, so that to be registered as received to the Company’s registration until 25th of June, 2013, 14:00, asserting clearly and with capital letters on the envelope „FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS AS OF 27th/28th OF JUNE 2013”.</p> <p>The special Powers of attorney may be sent also by e-mail having attached an extended electronic signature, in compliance with Law no. 455/2001 on digital signature, as amended and supplemented, and according to the regulations of the NSC so that to be registered as received to the Company’s registration until 25nd of June 2013, 14:00, at the address actionariat@bvb.ro, asserting in the subject matter field „FOR THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS AS OF 27th/28th OF JUNE, 2013”.</p> <p>The special Powers of attorney/the Correspondence Voting Bulletins which were not registered as received to the Company’s registration until the aforementioned deadlines shall not be counted towards the quorum and majority in the Extraordinary General Meeting of Shareholders.</p> <p>The special Powers of attorney and the Correspondence Voting Bulletins shall have the form issued by the Company and shall indicate the vote for each item on the agenda (meaning vote “For”, vote “Against” or “Abstention”).</p> <p>For the valid exercise of the rights stipulated at letter d) and e), the shareholders shall also submit to the Company a certified copy of the identity document of the shareholder - natural person (BI/CI/Passport/Residence Permit). In case of the legal entities, shall be presented also an official document issued by a competent authority regarding the identity of the legal representative of the shareholder - legal person, presented in original or certified copy, not older than 3 months before the date of publication of the convening notice of the Extraordinary General Meeting of Shareholders.</p> <p>Any documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian language or English language.</p> <p>When filling in the special Powers of attorney/the Correspondence Voting Bulletins, the shareholders are pleased to consider that new items could be added on the agenda of the</p>

<p>Extraordinare cu noi puncte sau rezolutii de luat, caz in care ordinea de zi va fi completata si disponibilizata pana cel mai tarziu la data de 14.06.2013, ora 17.30. In aceasta ipoteza, Procurile speciale/Buletinele de vot prin corespondenta vor fi actualizate si disponibilizate prin metodele aratate la pct. b) pana cel mai tarziu la data de 14.06.2013, ora 17.30.</p> <p>Institutiile de credit care presteaza servicii de custodie pentru actionarii Societatii pot semna si transmite Procurile speciale/Buletinele de vot prin corespondenta in numele clientilor acestora, in baza drepturilor conferite acestora prin contractele de custodie si a instructiunilor punctuale de vot primite de la clienti pentru aceasta Adunare Generala Extraordinara a Societatii.</p> <p>In acest caz, Procurile speciale/Buletinele de vot prin corespondenta vor fi insotite de o declaratie pe proprie raspundere data de institutia de credit care a primit imputernicirea de reprezentare prin Procura speciala, din care sa reiasa ca:</p> <ul style="list-style-type: none"> i) institutia de credit presteaza servicii de custodie pentru respectivul actionar; ii) instructiunile din Procura speciala sunt identice cu instructiunile din cadrul mesajului SWIFT primit de institutia de credit pentru a vota in numele respectivului actionar; iii) Procura speciala este semnata de catre actionar. <p>Procurile speciale/Buletinele de vot prin corespondenta si declaratia pe proprie raspundere data de institutia de credit care a primit imputernicirea de reprezentare prin Procura speciala, trebuie depuse la sediul Societatii in original, semnate si, dupa caz, stampilate, sau transmise prin e-mail conform precizarilor de la lit. c), fara indeplinirea altor formalitati in legatura cu forma acestor documente, in termenele mentionate mai sus.</p> <p>Centralizarea, verificarea si tinerea evidentei voturilor prin corespondenta, precum si verificarea si validarea Procurilor speciale depuse la Societate se va face de catre secretarii tehnici desemnati potrivit legii, acestia urmand a pastra in siguranta inscrisurile, precum si confidentialitatea voturilor astfel exprimate, pana la momentul supunerii la vot a rezolutiilor corespunzatoare aferente ordinilor de zi.</p>	<p>Extraordinary General Meeting and the Ordinary General Meeting of Shareholders, in which case the updated agenda shall be published no later than 14th of June 2013, 17:30. In this case, the special Powers of attorney/the Voting Correspondence Bulletins shall be updated and published as described at point b) no later than 14th of June, 2013, 17:30.</p> <p>The custodian banking companies may sign and hand over the special Powers of attorney/the Correspondence Voting Bulletins in the name of their clients, based on the rights conferred to them through custody contracts, as well as on the specific vote instructions received from such customers for the purpose of this Extraordinary General Meeting of Shareholders.</p> <p>In this case, the special Powers of attorney/the Correspondence Voting Bulletins shall be accompanied by a statement issued by the credit institution which received the power of representation by proxy, showing that:</p> <ul style="list-style-type: none"> i) the credit institution provides custodian services for the respective shareholder; ii) the instructions comprised on the special Power of attorney are identical with the instructions contained in the SWIFT message received by the credit institution in order to act on behalf of that shareholder; iii) the special Power of attorney is signed by the shareholder. <p>The signed original counterpart, stamped where applicable, of the special Power of attorney/ Correspondence Voting Bulletins and of the statement issued by the credit institution which received power of representation by proxy, must be deposited with the Company in original, signed and if the case stamped, or by e-mail according to the instructions mentioned above at point c), without further formalities in connection with the form of such documents, no later than the terms described above.</p> <p>The centralization, verification and the recordkeeping of the Correspondence Voting Bulletins, as well as the verification and validation of the special Powers of attorney submitted to the Company shall be made by the technical secretaries appointed according to the law, and the members of such commission shall safeguard the documents, and shall maintain confidentiality over the votes cast, until the items on the agenda are submitted for voting.</p>
<p><u>d) Dreptul actionarilor de a solicita introducerea unor noi puncte pe ordinea de zi si de a prezenta proiecte de hotarari pentru punctele existente sau propuse spre a fi incluse pe ordinea de zi</u></p> <p>Actionarii reprezentand, individual sau impreuna, cel puțin 5% din capitalul social al Societatii, au dreptul, in conditiile legii, sa solicite introducerea noi puncte pe ordinea de zi a Adunarii Generale Extraordinare, precum si sa prezinte proiecte de hotarari pentru punctele incluse sau propuse spre a fi incluse pe ordinea de zi a Adunarii Generale Extraordinare, prin scrisoare recomandata cu confirmare de primire/curierat, in plic inchis, astfel incat sa fie inregistrate ca primite la registratura Societatii pana la data de 07.06.2013, ora 17.30, mentionand pe plic in clar si</p>	<p><u>d) The shareholders rights to introduce additional items on the agenda and to make new resolution proposals for the existing or proposed items to be included on the agenda</u></p> <p>The shareholders representing, individually or collectively, at least 5% of the Company's share capital, have the right to introduce new items on the agenda of the Extraordinary General Meeting of Shareholders, as well as to make new resolution for the items included or proposed to be included on the agenda of the Extraordinary General Meeting of Shareholders, by recommended letter with receiving confirmation/by courier, in a sealed envelope, so that to be registered as received to the Company's registration until 7th of June 2013, 17:30, asserting clearly and with capital letters on</p>

<p>cu majuscule „PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN DATA DE 27/28.06.2013”.</p> <p>Fiecare nou punct propus trebuie sa fie insotit de o justificare sau de un proiect de hotarare propus spre aprobarea Adunarii Generale Extraordinare a Actionarilor.</p> <p>Pentru exercitiul valid al drepturilor mentionate la lit. d), actionarii vor transmite Societatii si copia certificata pe propria raspundere a actului de identitate al actionarului persoana fizica (BI/CI/Pasaport/Legitimatie de sedere).</p> <p>Actionarii persoane juridice vor prezenta si un document oficial care atesta calitatea de reprezentant legal al semnatarului Procurii speciale (dovada emisa de o autoritate competenta, in original sau copie conforma cu originalul, nu mai veche de 3 luni inainte de data publicarii convocatorului Adunarii Generale Extraordinare a Actionarilor).</p> <p>Documentele prezentate intr-o limba straina, alta decat limba engleza (cu exceptia actelor de identitate valabile pe teritoriul Romaniei) vor fi insotite de traducerea realizata de un traducator autorizat, in limba romana sau in limba engleza.</p>	<p>the envelope „FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS AS OF 27th/28th OF JUNE 2013”.</p> <p>Each new item must be accompanied by a justification or a draft resolution proposed for adoption to the Extraordinary General Meeting of Shareholders.</p> <p>For the valid exercise of the rights stipulated at letter d), the shareholders shall also submit to the Company a certified copy of the identity document of the shareholder - natural person (BI/CI/Passport/Residence Permit).</p> <p>Shareholders - legal entities, shall present also an official document issued by a competent authority attesting the capacity as legal representative of the signatory of the special Power of attorney, original or certified copy, not older than 3 months before the date of publication of the convening notice of the Extraordinary General Meeting of Shareholders.</p> <p>Any documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian language or English language.</p>
<p><u>e) Dreptul actionarilor de a adresa intrebari referitoare la ordinea de zi</u></p> <p>Orice actionar interesat are dreptul de a adresa in scris intrebari privind punctele de pe ordinea de zi a Adunarii Generale Extraordinare a Actionarilor, astfel incat acestea sa fie inregistrate ca primate la registratura Societatii pana la data de 14.06.2013, ora 17.30.</p> <p>Intrebarile vor fi transmise in scris si vor fi depuse/expediate in plic inchis, mentionand pe plic in clar si cu majuscule „PENTRU ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN DATA DE 27/28.06.2013”.</p> <p>Raspunsurile vor fi disponibile pe website-ul Societatii www.bvb.ro, Sectiunea Relatia cu Investitorii/Adunarea Generala a Actionarilor, incepand cu data de 21.06.2013, ora 17.30.</p> <p>Dreptul de a adresa intrebari si obligatia Societatii de a raspunde vor fi conditionate de protejarea confidentialitatii si a intereselor Societatii.</p> <p>Pentru exercitiul valid al dreptului mentionat la lit. e), actionarii vor transmite Societatii si copia certificata pe propria raspundere a actului de identitate al actionarului persoana fizica (BI/CI/Pasaport/Legitimatie de sedere).</p> <p>Actionarii persoane juridice vor prezenta si un document oficial care atesta calitatea de reprezentant legal al semnatarului Procurii speciale (dovada emisa de o autoritate competenta, in original sau copie conforma cu originalul, nu mai veche de 3 luni inainte de data publicarii convocatorului Adunarii Generale Extraordinare a Actionarilor).</p>	<p><u>e) The shareholders right to ask questions concerning the agenda</u></p> <p>Any interested shareholder has the right to submit written questions regarding the items included on the agenda of the Extraordinary General Meeting of Shareholders, so that to be registered as received to the Company’s registration until 14th of June, 2013, 17:30.</p> <p>The questions shall be submitted in writing and shall be presented/posted in a sealed envelope, asserting clearly and with capital letters on the envelope „FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS AS OF 27th/28th OF JUNE, 2013”.</p> <p>The answers shall be available on the Company’s website www.bvb.ro, Investors Relations/General Meeting of Shareholders Section, starting with 21st of June, 2013, 17:30, according to the law.</p> <p>The right to submit questions and the Company’s obligation to respond shall be subject to the protection of privacy and commercial interests of the Company.</p> <p>For the valid exercise of the right stipulated at letter e), the shareholders shall also submit to the Company a certified copy of the identity document of the shareholder - natural person (BI/CI/Passport/Residence Permit).</p> <p>Shareholders - legal entities shall present also an official document attesting the capacity as legal representative of the signatory of the special Power of attorney (issued by a competent authority, original or certified copy, not older than 3 months before the date of publication of the convening notice of the Extraordinary General Meeting of Shareholders).</p>

<p>Documentele prezentate intr-o limba straina, alta decat limba engleza (cu exceptia actelor de identitate valabile pe teritoriul Romaniei) vor fi insotite de traducerea realizata de un traducator autorizat, in limba romana sau in limba engleza.</p> <p style="text-align: center;">***</p>	<p>Any documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian language or English language.</p> <p style="text-align: center;">***</p>
<p>La data convocarii, capitalul social al Societatii este de 76.741.980 lei si este format din 7.674.198 actiuni nominative, dematerializate, cu valoarea nominala de 10 lei, fiecare actiune dand dreptul la un vot in Adunarea Generala a Actionarilor Societatii.</p>	<p>As of the date of the convening notice, the share capital of the Company is of RON 76,741,980 and is formed by 7,674,198 nominative shares, dematerialized, having a nominal value of RON 10, each share giving the right to one vote at the General Meeting of Shareholders.</p>
<p>Informatii suplimentare se pot obtine la Departamentul Participanti si Actionariat in fiecare zi lucratoare, intre orele 9.00-17.30, la telefon 021 - 307.95.00, precum si de pe website-ul Societatii www.bvb.ro, Sectiunea Relatia cu Investitorii/Adunarea Generala a Actionarilor.</p>	<p>Additional information shall be obtained from the Participants and Shareholders Department, in any working day, between 09:00-17:30, telephone 021- 307.95.00, as well as from the Company's website www.bvb.ro, Investors Relations/General Meeting of Shareholders Section.</p>
<p>CONSILIUL BURSEI,</p> <p>Prin Dl. Dr. Lucian Anghel, Presedinte</p>	<p>BOARD OF GOVERNORS,</p> <p>By Mr. Dr. Lucian Anghel, Chairman</p>
