



# BUCHAREST STOCK EXCHANGE

Bucharest, June 18, 2010

## PRESS RELEASE

### *Favorable notice of the Listing Committee regarding the Structured Products issued by ERSTE Group Bank AG*

Bucharest Stock Exchange (BVB) informs that, on **June 18 2010**, the BVB Listing Committee has given favorable notice to the principle admission to trading of the structured products which make the objective of the July 29, 2009 Base Prospectus issued by ERSTE Group Bank AG and approved by the Commission de Surveillance du Secteur Financier (CSSF) of the Grand-Duchy of Luxembourg.

The favorable notice given by the Listing Committee represents the first step in the principle admission to trading of the structured products which make the object of a Base Prospectus, following which, in the next period, the proposal for the principle admission to trading will be submitted for the BVB Board of Governors approval.

As per the stipulations of the BVB Rulebook, the BVB Board of Governors is the only organism abilitated to decide on the admission to trading of the financial instruments on the spot regulated market, following the Listing Committee's notice.

*„The structured products represent a premiere in Romania, through the launching of a new BVB spot regulated market segment. The launch of the structured products is one of the major objectives for the present year. Started in 2009, the project becomes reality this year, following a joint work between the capital market institutions-National Securities Commission, Central Depository- and ERSTE Group Bank AG, Romanian Comercial Bank” stated Anca Dumitru, BVB CEO.*

The financial instruments which are going to be admitted to trading initialy, following the Base Prospectus issued by ERSTE Group Bank AG, are the Index Certificates and Turbo Certificates, with underlyings like oil, gold or DAX index. The investors in these financial instruments may take a Long or Short exposure on the underlying, depending on the characteristics of the respective structured products issue.

The **Romanian Comercial Bank** (BCR) acts on behalf of ERSTE Group Bank AG as Initiating Company and Liquidity Provider.

Additional information on the terms used and the BVB market model for the structured products are available on the BVB website [www.bvb.ro](http://www.bvb.ro), Communiques and Announcements Sections.

## MARKETING AND INTERNATIONAL ALLIANCES DEPARTMENT