



To: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)
Financial Supervision Authority

CURRENT REPORT

drawn up in accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations and FSA Regulation no. 5/2018 regarding issuers of financial instruments and market operations

Date of report:	29.11.2022
Name of the issuing company:	ARGUS S.A.
Registered office:	1 Industriala str., Constanta - Romania
Telephone/ Fax:	+40 241 67 68 40/ +40 241 63 43 67
Website:	www.argus-oil.ro
Tax ID:	RO1872644
Trade Register no:	13/550/1991;
Subscribed and paid-up capital:	53,670,699 RON
Stock symbol:	UARG
The regulated market on which the issued securities are traded:	BVB-ATS AeRO

Important events to report EGMS resolutions as of 29.11.2022

On 29.11.2022, starting at 11:00 a.m., at the company headquarters in Industriala street no. 1, Constanta, Romania, the Extraordinary General Meeting of Shareholders of ARGUS SA ("the Company") took place. For the EGMS meeting, the legal and statutory quorum was constituted at the first convocation. The decisions of the Extraordinary General Meeting of the Company's Shareholders are attached to this current report.

Chairman of the Board of Directors,
George – Gabriel VIȘAN



RESOLUTION NO. 4/ 29.11.2022
OF THE EXTRAORDINARY MEETING OF THE SHAREHOLDERS
ARGUS SA,

Registered with the Trade Register Number J13/550/1991

Tax ID: RO 1872644

Legally convened on 29.11.2022, at 11:00 a.m., at the Company's headquarters in Constanta, 1 Industrială street, the Extraordinary General Meeting of the Shareholders of ARGUS SA (the Meeting) carried out its activity, at the first call, in accordance with the provisions of art. 113 of Law 31/1990R, Law 24/2017 and the Articles of Association of the Company.

The meeting was attended by two shareholders - present and represented - from the total of 16,994 shareholders, having a total number of 32,710,488 shares - representing 91,42% of the total number of 35,780,466 shares.

The shareholders registered in the Attendance List were entitled to participate and vote in the Meeting according to the voting rights established by the Company's Shareholder Register on the reference date **16.11.2022**.

Following the debates that took place in accordance with the provisions of Law 31/1990R and the Articles of Association of the Company, the Extraordinary General Meeting of Shareholders,

DECIDES:

Art. 1. It is approved with a majority of 32,710,488 votes (voting rights) "FOR", representing 100% of the total of 32,710,488 votes expressed in the Meeting:

The authorization of the execution by the Board of Directors of transactions on the capital market and transactions with securities that are not admitted to trading or are not traded within a trading venue, in a maximum amount of 32,500,000 lei, for a period of 12 months starting the date of approval of the decision of the Extraordinary General Meeting of Shareholders

Art. 2. It is approved with a majority of 32,710,488 votes (voting rights) "FOR", representing 100% of the total of 32,710,488 votes expressed in the Meeting:

The date of 16.12.2022 as the registration date and the date of 15.12.2022 as the "ex date", in accordance with the applicable legal provisions, for establishing the shareholders on whom the effects of the adopted resolutions are distributed.

Art. 3. It is approved with a majority of 32,710,488 votes (voting rights) "FOR", representing 100% of the total of 32,710,488 votes expressed in the Meeting:

The authorization of the Chairman of the Board of Directors, with the possibility of replacement by the General Manager, to fulfill all the legal formalities, to sign all the legal documents necessary for submitting the E.G.M.S. resolution at the Office of the Trade Register attached to the Court of Constanta, to be mentioned in the register and published in the Official Gazette of Romania – part IV, at the Bucharest Stock Exchange or wherever necessary, as well as all the legal documents necessary to carry out the resolutions adopted.



RESOLUTION No. 5/ 29.11.2022
OF THE EXTRAORDINARY MEETING OF THE SHAREHOLDERS
ARGUS SA,

Registered with the Trade Register Number J13/550/1991

Tax ID: RO 1872644

Legally convened on 29.11.2022, at 11:00 a.m., at the Company's headquarters in Constanta, 1 Industrială str., the Extraordinary General Meeting of the Shareholders of ARGUS SA (the Meeting) carried out its activity, at the first call, in accordance with the provisions of art. 113 of Law 31/1990 R, Law 24/2017 and the Articles of Association of the Company.

The meeting was attended by two shareholders - present and represented - from the total of 16,994 shareholders, having a total number of 32,710,488 shares - representing 91,42% of the total number of 35,780,466 shares.

The shareholders registered in the Attendance List were entitled to participate and vote in the Meeting according to the voting rights established by the Company's Shareholder Register on the reference date **16.11.2022**.

Following the debates that took place in accordance with the provisions of Law 31/1990R and the Articles of Association of the Company, the Extraordinary General Meeting of Shareholders,

DECIDES:

Art. 1. It is approved with a majority of 32,710,488 votes (voting rights) "FOR", representing 100% of the total of 32,710,488 votes expressed in the Meeting:

Ratification of the Resolution of the B.D. of Argus S.A. no. 19/03.11.2022 regarding the contracting by ARGUS SA of loans from BRD Groupe Societe Generale within the "RURAL INVEST" Programme, as follows:

a) The conclusion by the Company, as the Borrower / Guarantor, with BRD - Groupe Societe Generale SA, as the Creditor, of a credit agreement, for the contracting by the Company within the "IMM INVEST PLUS" – Rural Invest Programme, of a revolving-type credit line, amounting 5,000,000 (five million) RON, for a period of 36 months, for the current activity of the Company ("Credit Agreement for the Credit Line");

b) The conclusion by the Company of the following guarantee contracts ("Guarantee Contracts") to guarantee all the obligations resulting from the Credit Agreement for the Credit Line, mentioned at the article no. 1 al. a);

i) State guarantee issued by the Rural Credit Guarantee Fund IFN S.A. (R.C.G.F.) in the name and account of the Romanian State, in a maximum proportion of 90% of the credit value of the credit line;

ii) Legal movable mortgage on the credit balances of all accounts opened or to be opened by the Company at BRD - Groupe Societe Generale by ARGUS SA.

Art. 2. It is approved with a majority of 32,710,488 votes (voting rights) "FOR", representing 100% of the total of 32,710,488 votes expressed in the Meeting:

Authorization of the Mr. Dorel Radu as Managing Director and/or Mrs. Mihaela Zamfir, as Financial Director, having the anonymized data at the company's office, to achieve the following:

a. to negotiate, sign, complete, release and draw up, (in authentic form, where applicable) on behalf and on behalf of the Company, the Credit Agreement, the Guarantee Agreements, as well as all acts,



confirmations and documents related to them, as well as any documents modifying them, in order to implement the resolutions adopted in this decision.

b. to undertake all actions related to the registration of the Guarantee Contracts or the amendments brought to them, at the National Register of Securities Advertising and/or the competent Trade Register and/or in the Company's shareholder register and/or in relation to the notification and/or fulfillment of any other necessary formalities before any other competent authority or interested third parties, as well as for the publication of this Decision in the Official Gazette of Romania, part IV; and

c. in general, to perform all actions and steps necessary or useful for the purpose of the transaction contemplated by the documents mentioned in the above resolutions.

The authorized person has the right to delegate to third parties the powers mandated by decision.

Art. 3. It is approved with a majority of 32,710,488 votes (voting rights) "FOR", representing 100% of the total of 32,710,488 votes expressed in the Meeting:

The date of 16.12.2022 as the registration date and the date of 15.12.2022 as the "ex date", in accordance with the applicable legal provisions, for establishing the shareholders on whom the effects of the adopted resolutions are distributed.

Art. 4 It is approved with a majority of 32,710,488 votes (voting rights) "FOR", representing 100% of the total of 32,710,488 votes expressed in the Meeting:

The authorization of the Chairman of the Board of Directors, with the possibility of replacement by the General Director, to fulfill all the legal formalities, to sign all the legal documents necessary for submitting the E.G.M.S. resolution at the Office of the Trade Register attached to the Court of Constanta, to be mentioned in the register and published in the Official Gazette of Romania, at the Bucharest Stock Exchange or wherever necessary, as well as all the legal documents necessary to carry out the resolutions adopted.

Chairman of the meeting EGMS,

George – Gabriel VIȘAN