

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 05/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	18.06.2026
Name of the Company	Teilor Holding S.A.
Registered Office	313-315 Barbu Văcărescu Street, 4th Floor, Office No. 3, District 2, Bucharest, Romania
Phone	+40 754 908 742
Email	investors@teilorholding.com
Website	www.teilorholding.com
Registration nr. with Trade Registry	J2021015841402
Fiscal Code	RO 44897782
Subscribed and paid share capital	350,453,000 lei
Symbol traded instruments	TEI26, TEI26E, TEI29, TEI29E
Market where securities are traded	Bonds - SMT

Important events to be reported: Appointment of advisors to explore capital raising opportunities to support the growth plans of the Company and its subsidiaries

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The management of Teilor Holding S.A. (hereinafter referred to as the "Company" and, together with its subsidiaries, the "Group") informs investors that it has appointed two firms as advisors to assist the Company in assessing financing options and opportunities to access capital market mechanisms in support of the growth plans of the Company, including, but not limited to, a potential initial public offering of shares, followed by the admission to trading of the Company's shares on the regulated market operated by the Bucharest Stock Exchange.

The Company's management emphasizes that, as of the date of this announcement, no decision has been made regarding the form, structure, timeline, or terms of any potential transaction. Such a decision will be made only after evaluating a number of factors, including market conditions, the Company's development objectives, the applicable legal framework, and feedback received from potential investors.

Should the Company subsequently decide to launch an offering of financial instruments, any investment decision should be made solely on the basis of information contained in a prospectus approved by the Financial Supervisory Authority and published in accordance with the applicable legislation.

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This announcement is for informational purposes only and does not constitute a prospectus, an offer to sell, a solicitation of an offer to buy, or an investment recommendation regarding any financial instruments issued or that may be issued by the Company in any jurisdiction, including, without limitation, the United States. No public offering will be conducted except on the basis of a prospectus approved and published in accordance with the applicable legislation. This announcement does not constitute legal, tax, financial, or investment advice.

Mircea VARGA

Chairman of the Board of Directors