

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 09/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>04.10.2024</b>
Name of the Company	<b>Teilor Holding S.A.</b>
Registered Office	<b>Șos. Pipera 42, Globalworth Plaza etaj 17, București sector 2, Romania</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@teilorholding.com</b>
Website	<b>www.teilorholding.com</b>
Registration nr. with Trade Registry	<b>J40/15841/2021</b>
Fiscal Code	<b>RO 44897782</b>
Subscribed and paid share capital	<b>350,453,000 lei</b>
Symbol traded instruments	<b>TEI26, TEI26E</b>
Market where securities are traded	<b>Bonds - SMT</b>

**Important events to be reported:** BoD decision regarding bond issuance

The management of Teilor Holding S.A. (hereinafter referred to as the "Company") informs investors about the decision of the Company's Board of Directors approving the terms and conditions of the bond offering to be issued by the Company. The Board's decision is available only in Romanian language.

The offer will be conducted through two private placements: (i) a private placement of a maximum of RON 15 million registered, non-guaranteed, non-convertible bonds, denominated in RON, with a nominal value of RON 100 each ("**RON Bonds**"); and (ii) a private placement of a maximum of EUR 5 million registered, unsecured, non-convertible bonds, denominated in EUR, with a nominal value of EUR 100 each ("**EUR Bonds**").

The RON Bonds involve the issuance of up to 150,000 corporate bonds with a total value of up to RON 15 million, and a maturity of 60 months (5 years) from the issuance date. The RON Bonds have a coupon rate of 9.5% per year, with coupon payments made semi-annually.

The EUR Bonds involve the issuance of up to 50,000 corporate bonds with a total value of up to EUR 5 million, and a maturity of 60 months (5 years) from the issuance date. The EUR Bonds have a coupon rate of 8.5% per year, with coupon payments made semi-annually.

The bonds can be paid back early, only in full, at the Company's initiative starting from the second year of the bond's life, in which case the Company will pay the holders a "clean" redemption price of 101%.

The offering of the new corporate bonds is brokered by Tradeville S.A.

Mircea VARGA

Chairman of the Board of Directors