

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 11/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	16.05.2022
Name of the Company	Simtel Team S.A.
Registered Office	Splaiul Independenței 319 SP. OB 410, Sector 6, București 060044, România
Email	investors@simtel.ro
Phone	+40 31 860 21 01
Website	investors.simtel.ro
Registration nr. with Trade Registry	J40/564/2010
Fiscal Code	RO 26414626
Subscribed and paid share capital	1,411,000 lei
Total number of shares	7,055,000
Symbol	SMTL
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Publication of the Prospectus for the Share Capital Increase Operation

The management of Simtel Team S.A. (the “Company”), informs the market about the publishing of the EU Prospectus for the share capital increase with cash contributions. The Prospectus was approved by the Romanian Financial Supervisory Authority (“ASF”) on 12.05.2022, as stated in Decision 562/12.05.2022.

The Prospectus, the subscription and revocation forms as well as the ASF Decision approving the Prospectus are available to investors on the Company’s website, at the following link: <https://www.simtel.ro/investitori> as well as on the Company’s profile on the Bucharest Stock Exchange website.

Below the investors can find the detailed timeline for the capital increase operation, as approved by the ASF. According to the provisions of the Prospectus, the trading of the preference rights will start the second working day after publishing of the Prospectus.

Event	Date
Trading of preference rights	18.05.2022 – 24.05.2022

SIMTEL TEAMS.A.

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Stage 1: subscriptions based on preference rights	27.05.2022 – 25.06.2022
Publishing of the report about closing Stage 1	27.06.2022
Stage 2: private placement for remaining shares	Established through a separate decision of the Sole Director

The share capital increase operation was approved by the decision of Extraordinary General Meeting of Shareholders, issued on 28.12.2021.

The newly issued shares are offered for subscription by exercising pre-emption right by the shareholders registered on registration date of 01.02.2022, or by investors who acquire pre-emption rights during their trading period. To subscribe a new share, 10 preference rights are required, with rounding off to the nearest inferior natural number.

The price per share in the first stage of the transaction, has been established at 18.1994 lei/share. The price per share includes the share nominal value (0.2 RON) and the issue premium (17.9994 lei).

The newly issued shares, remained unsubscribed at the stage of exercising the preference rights, will be offered to a maximum number of 149 investors at a price of 18.2094 lei/share. The price per share includes the share nominal value (0.2 lei) and the issue premium (18.0094 lei). The price was calculated by adding 0.01 lei to the price established for stage 1 of the share capital increase mentioned herein above.

Iulian NEDEA

Sole Director

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