



To: *Bucharest Stock Exchange S.A.*
Financial Supervisory Authority

CURRENT REPORT 35/2025

Drafted in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code for the Multil Multilateral Trading System

Report date	17.04.2025
Company name	RESTART ENERGY ONE S.A.
Head office	11 Gheorghe Doja Street, 2nd floor, office OG-01, Timișoara, Timiș County
Email	investors@restartenergy.com
Phone	+40 765 161 789
Website	www.restartenergy.ro
Nr. reg. at ONRC	J35/1297/2015
Unique registration code	RO34583200
Subscribed and paid-up share capital	RON 119.734.340,8
Number of shares	299.335.852
Symbol	REO26
Trading market	Bonds - SMT

Important events to report: Initiation of the application for composition procedure

Dear partners,

Restart Energy One SA is currently experiencing temporary financial difficulties, mainly caused by delays in the collection of receivables, difficulties in the acceptance of works with public institutions and a temporary lack of liquidity. This situation affects cash flow management and we wish to address it promptly so as not to impact the company's ability to meet its obligations to customers, suppliers, financiers and investors in equal measure.

In order to overcome this difficult context, the company has initiated a request for a composition with creditors procedure, together with reputable specialists in the field, and we are currently awaiting the decision of the syndic judge. The composition is a legal restructuring solution that allows the business to continue and negotiate a recovery plan with creditors. It is the fastest legal recovery procedure. We consider this measure essential for the recovery of the company and the protection of the interests of all parties involved.

Restart Energy One SA remains committed to providing green, responsible and digitized solutions for its customers.

The request for the preventive composition procedure has been filed with the Timis Court. We will return with details after its resolution.

Thank you for your trust and support.

Director General

RESTART ENERGY ONE S.A.

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E-mail: investors@restartenergy.com • www.restartenergy.ro



Armand Doru Domuta

RESTART ENERGY ONE S.A.

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