

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 02/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report | 10.01.2024 |
| Name of the Company | NOROFERT S.A. |
| Registered Office | Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1 |
| Phone | 0753 157 858 |
| Email | investitori@norofert.ro |
| Registration nr. with Trade Registry | J40/4222/2000 |
| Fiscal Code | RO12972762 |
| Subscribed and paid share capital | 6,952,486 lei |
| Total number of shares | 17,381,215 |
| Market where securities are traded | MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds |

Important events to be reported: Payment of the eighth coupon on the NRF25 bonds

The management of Norofert S.A., hereinafter referred to as Company, informs the market and the bondholders that on 27.01.2024, the payment of the eighth coupon for the corporate bonds issuance, traded on Bonds-SMT market with NRF25 symbol, will take place.

The payment will be made through the Central Depository and BRD - GROUPE SOCIETE GENERALE S.A. as the Paying Agent to the bondholders registered in the Bondholders Registry at the reference date of 15.01.2024.

The coupon will be paid via bank transfer directly to the accounts of all participants in the RoClear System, to the bondholders' bank accounts which were confirmed by the bondholders in the Subscription Form, or to the bank accounts which were notified to the Payment Agent by the bondholders.

Norofert S.A.'s corporate bonds are tradeable on the Bonds-SMT Market, administered by the Bucharest Stock Exchange as of June 5th, 2020, under the NRF25 ticker. The interest rate is fixed at 8.5% per year and the interest amount is 4.2849 lei gross per bond.

The coupons are paid semi-annually.

More details about the issuance can be found in the listing memorandum for the corporate bonds, available on BVB's website at: http://www.bvb.ro/info/AeRO/Memorandum_NRF25.pdf.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

J40/4222/2000; CUI RO12972762

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