



To:

BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 31/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	02.12.2024
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1
Phone	0753 157 858
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	RO12972762
Subscribed and paid share capital	6,952,486 lei
Total number of shares	17,381,215
Market where securities are traded	MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Approval of the prospectus for the sale of bonds

The management of Norofert S.A., hereinafter referred to as the Company, informs the market of the decision of the Board of the Financial Supervisory Authority ("FSA") of 29.11.2024, by which it approved the Company's Prospectus for the sale of non-convertible, unsecured bonds with the following characteristics:

- a) Object of the offer: 150,000 bonds;
- b) Nominal value: 11 lei/bond;
- c) Interest: 10%;
- d) Period: 03.12.2024 – 16.12.2024;
- e) Subscription price: 100 lei/bond;
- f) Intermediary of the offer: SSIF Tradeville SA.

The Company will publish the offer details and the full prospectus on the website later today.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei



NOROFERT S.A.



Sediu: Str. Lt. Av. Șerban Petrescu, Nr. 20, București, România



investitori@norofert.ro



www.norofert.ro