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cu
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Agroserv Mariuța S.A.
Ferma Zootehnică
Dragoești 927100, Ialomița
www.laptariacucaimac.ro

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 18/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	27.10.2025
Name of the Company	Agroserv Mariuța S.A.
Registered Office	Ferma Zootehnică, Str. Primariei nr.42, Dragoești, Ialomița, Romania
Phone	+40 754 908 742
Email	ir@milkfarm.eu
Website	www.laptariacucaimac.ro
Registration nr. with Trade Registry	J2008000195212
Fiscal Code	RO 6363609
Subscribed and paid share capital	1,038,612 lei
Total number of shares	10,386,120
Market where securities are traded	Shares: MTS AeRO Premium, Symbol MILK Bonds: Bonds-MTS, Symbol MILK25E

Important events to be reported: Board of Directors decision regarding a bond issuance

The management of Agroserv Măriuța S.A. (hereinafter referred to as the "Company") informs investors of the Decision of the Company's Board of Directors approving the terms and conditions of the bond offering to be issued by the Company. The Board of Directors' decision is available only in Romanian language.

The offering concerns the issuance of up to 30,000 nominative, dematerialized, secured and non-convertible corporate bonds, with a total nominal value of up to EUR 3,000,000, a nominal value of EUR 100 per bond, and a maturity of 36 months (3 years) from the issue date. The bonds will bear a coupon rate of 9.5%, with quarterly coupon payments. The bonds may be redeemed early in accordance with the Offering Document.

The proceeds will be used to redeem the bonds issued by the Company in 2020, listed on the AeRO market of the Bucharest Stock Exchange under the symbol MILK25E, as well as to support the Company's financial flexibility and long-term growth strategy.

The offering of the new corporate bonds is intermediated by BT CAPITAL PARTNERS S.A. The offering will be conducted through a private placement addressed to: (i) qualified investors, as defined in Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC; and/or (ii) fewer than 150 natural or legal persons other than qualified investors in any Member State of the European Union; and/or (iii) investors who individually subscribe for securities with a total value of at least EUR 100,000 (or the equivalent in any other currency) per separate offer (i.e., separate placement), without the obligation to publish a prospectus approved by the ASF.

Serban Nicusor

Chairman of the Board of Directors