

To:

Bucharest Stock Exchange

Romanian Financial Supervisory Authority

Current report 45/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	16.07.2026
Name of the Company:	Novere Capital S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, RO
E-mail:	investors@noverecapital.com
Phone/fax:	+40 372 934 455
Website:	www.noverecapital.com
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 103.595.708.36
Total number of shares:	120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

IMPORTANT EVENTS TO REPORT

Optimization of the Trading Investment Portfolio.

The management of Novere Capital S.A. (the "Company") informs its shareholders and the market about the continuation of the portfolio optimization process within the Trading investment line, through the completion of the acquisition in the Sky Garden Residence residential project and the withdrawal from the HILS Titanium project.

The acquisition in Sky Garden Residence was initiated in May 2025 through the signing of a preliminary sale agreement and the payment of an advance amounting to EUR 200,000. In July 2026, the transaction was completed through the signing of the sale-purchase agreements with EMAAR CEL S.R.L., the project developer.

The total value of the acquisition is EUR 696,410, of which EUR 200,000 was paid as an advance, while the remaining EUR 496,410 is covered through bank financing.

The investment comprises 8 residential units, namely 3 double studios and 5 one-bedroom apartments, within the Sky Garden Residence project, located in the Berceni area, in proximity to the Berceni metro station.

The completion of the acquisition in Sky Garden Residence marks the transition of the investment to the monetization stage.

At the same time, Novere Capital decided not to continue the investment in the HILS Titanium project, announced in April 2025 as part of an investment portfolio comprising three residential projects developed under the HILS brand. The amount paid for the units in HILS Titanium, totaling EUR 119,466, was fully recovered. The investment in the HILS Sunrise project continues according to plan, while the acquisition of the units in the HILS Republica project has been completed.

These operations reflect Novere Capital's approach to the active management of the Trading investment line, the disciplined selection of opportunities and the efficient rotation of capital, in line with the priorities of the Novere Capital Strategy 2026–2028.

Dan Petrișor
CEO