To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 32/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	26.11.2026
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 48,509,433.60
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Filing of a joint application to open insolvency proceedings

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs investors that, on 26 November 2026, the Company and 17 of its subsidiaries filed a joint application with the Bucharest Tribunal, Seventh Civil Division, to open general insolvency proceedings for the group of companies pursuant to Articles 66–67 and 183–196 of Law No. 85/2014. The filing was approved by a resolution of the Board of Directors dated 25 November 2026.

The application covers 18 of the Group's 21 companies, namely the Company and its subsidiaries Holde Agri Operational SRL, Agromixt Buciumeni SRL, Agrocom Exim Prod SRL, Play Promotion Grup SRL, Agricultura Inovativă 2023 SRL, Sitorom SRL, Alcadan Agri SRL, Interprest Agrotex SRL, Lorean Agro Impex SRL, Bigmed SRL, Capriciu de Licuriciu Farm SRL, Agro Fields Future SRL, Benasque SRL, Agro Sagardillo SRL, Agro Antran SRL, Inter Muntenia SRL and Ronosca SRL. The application excludes Enten Systems SRL and Agrocity Technologies SRL, where the Company's shareholdings do not meet the statutory requirements, as well as Breil Greins SRL, which is undergoing voluntary liquidation.

The applicant companies have stated their intention to pursue judicial reorganization under a joint plan while retaining the right to manage their operations under the supervision of the judicial administrator.

The decision to file the application follows the Board of Directors' conclusion, set out in the quarterly report as at 30 September 2026, that the operational restructuring measures implemented since September 2026 are reducing costs but are insufficient on their own to restore the Group's financing

structure to a sustainable footing. The objective of the proceedings is to reorganize the Group and ensure the continuation of its operations.

The applicant companies have requested to retain the right to manage their operations and seek to restore their financial viability under a joint reorganization plan by restructuring the Group's operations as a whole. The measures proposed in the application include optimizing personnel costs, rationalizing expenditure on mechanization and equipment maintenance, improving fuel efficiency and optimizing the cost of agricultural inputs. Business continuity is essential to preserving the Group's value. The authorizations and certifications that give the Group access to higher-priced market segments, including organic certification, are tied to the operator and the land it farms. The Group can therefore retain its value only for as long as its farming operations continue to function as a whole. The protection afforded by the proceedings will enable the Group to carry out the work and make the purchases required for the 2026–2027 agricultural season, while adjusting its operations and improving their efficiency so that the reorganization can be implemented effectively.

The Company will inform investors of the court's decision on the application and of any material developments in accordance with its statutory reporting obligations.

Board of Directors of Holde Agri Invest S.A.

Alexandru Leonard Leca, Bogdan-Catalin Serghiescu, Cristinel-Ionel Rotaru