



To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 11/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	29.04.2026
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Filipești, comuna Bogdănești, str. Principală nr. 25, jud. Bacău, România
Phone	+40 755 271 000
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J4/1556/2018
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Notice regarding the delay in the publication of the financial statements

Grup Șerban Holding S.A. informs investors that, considering the exceptional situation generated by the opening of insolvency proceedings for Interagroalimnt S.R.L., the company with the largest contribution to the Group's turnover and on whose activity the other companies within the Group also depend to a significant extent, the auditor requires additional time to properly analyze and assess the impact, both at consolidated level and at individual level, for each entity within the Group.

We mention that the audit process was initiated in due time, in stages, starting as early as December 2025 and initially covering the January–September 2025 period, as an intermediate step for certain positions. Subsequently, in January 2026, the audit was continued and finalized for the entire 2025 financial year.

Following the events that began in March 2026, which placed significant pressure on the company, major difficulties started to arise at Interagroalimnt S.R.L., subsequently leading to the declaration of insolvency. The impact of such an event is considerable, which is why the auditors must determine how the Group will be affected and what adjustments are required.

Currently, the Company is actively working with the auditor to provide all necessary information; however, at this time, there is no estimated timeline for the completion of the audited financial statements. As soon as we obtain an indicative timeline from the auditor, we will inform the market regarding the organization of the General Meeting of Shareholders (GMS) for the approval of the financial statements and will publish the preliminary report.

Șerban Lucian Nicolae
CEO