

To,

BURSA DE VALORI BUCUREȘTI

A.S.F. BUCUREȘTI

CURRENT REPORT

Current report according to Regulation no. 5/2018 on issuers of financial instruments and market operations;

Date of the report: 09.12.2021;

Name of the issuing entity: ELECTROPRECIZIA S.A.;

Headquarters: Săcele, Electroprecizia St. nr. 3, Brașov county;

Fax number: 0268273485;

Unique registration number: 1128645;

Trade Registry number: J08/56/1991;

Subscribed and paid-up share capital: 54.950.027,00 LEI;

The regulated market on which the issued securities are: B.V.B., ATS, AERO;

Event to be reported: RESOLUTION OF THE EGMS FROM 09.12.2021

According to the summons published in the Official Gazette of Romania, part IV, no. 4529 of 04.11.2021, and in the Bursa newspaper of 04.11.2021, on the website www.bvb.ro, and on the website of the company www.electroprecizia.ro, the Extraordinary General Meeting of the Shareholders of Electroprecizia S.A., with its headquarters in the municipality of Săcele, str. Electroprecizia str. 3, Brașov County, with registration number in the Brasov Trade Register under no. J08 / 56/1991 and CUI 1128645 (hereinafter referred to as "the Company"), met today, 09.12.2021, at 2.00 pm, at the address located in Sacele, no. 3 Electroprecizia st., warehouse no. 70, Brasov county, under legal conditions of validity at the first convocation, with the participation of shareholders representing 61.77% of the total number of 4,995,457 voting shares, holding 3,085,718 shares, with 3 shareholders and two postal votes present.

Based on the provisions of Law no. 31/1990 regarding the companies, republished and modified, and of the Articles of Incorporation of the Company, the Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. Săcele adopted the following decisions:

RESOLUTION NO. 1.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the ratification of the contracting from Raiffeisen Bank SA of a new credit facility, term credit, in the amount of max. EUR 600,000.00 with due date on 31.05.2029, in order to refinance the investment made in the logistics park, respectively storage spaces, Hall 6 object 4 - Espresso System Group SRL Project, approved by the Decision of the Board of Directors of the company from 25.06.2021.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 2.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the ratification of the guarantee of the credit facility from point 1, as approved by the Decision of the Board of Directors of the company dated 25.06.2021, by:

- the already existing real estate guarantee, respectively real estate mortgage on the real estate registered in Land Book no. 115746 of Săcele, having cadastral number 115746, property of Electroprecizia SA;
- first rank mortgage on present and future receivables resulting from the lease contract concluded by the Company with Espresso System Group SRL with all related afferents;
- first-rate mortgage on receivables generated by contracts concluded by partners agreed with the Company, first-rate mortgage on cash from current and collector accounts opened by the Company at Raiffiesen Bank S.A.
- for the entire period of validity of the credit facility, the guarantees will be insured with an insurance company approved by the bank, the rights deriving from the guarantee insurance policies will be transferred in favor of the bank, and the original policies will be domiciled at the bank.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 3.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the ratification of the increase of the overdraft credit facility contracted from Raiffeisen Bank through the credit agreement no. 30042/2018 and subsequent additional acts, from the amount of EUR 1,300,000 to the amount of EUR 2,000,000, as well as the extension of this credit facility, including for subsequent successive periods, approved by the Decision of the Board of Directors of the company dated 25.06.2021.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 4.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the ratification of the approval of the extension of the existing guarantees for the credit facility from art. 3 above, up to the new amount of EUR 2,000,000, approved by the Decision of the Board of Directors of the company dated 25.06.2021.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 5.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the ratification of the approval of the qualities of co-debtor and guarantor of the company Electroprecizia SA within the credit facilities contracted by Tramar SA: overdraft in the amount of EUR 500,000.00 - contracted through the credit agreement no. 70016/2015 and subsequent additional documents and facility for issuing a letter of bank

guarantee in the amount of EUR 100,000.00 - contracted by credit agreement no. 30002/2020, approved by the Decision of the Board of Directors of the company dated 25.06.2021.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 6.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the ratification of the contracting of a loan contracted by Electroprecizia S.A. from Raiffeisen Bank SA, in the amount of maximum EUR 1,800,000.00 with maturity due on 20.08.2028, in order to refinance the loan granted by the majority shareholder, approved by the Decision of the Board of Directors of the company dated 02.10.2021.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 7.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the ratification of the credit guarantee in point 6, as approved by the Decision of the Board of Directors of the company dated 02.10.2021, by:

- the extension of the already existing real estate guarantee on the real estate registered in Land Book no. 115746 of Săcele, with cadastral number 115746, with the value of the contracted loan;

- first-rate mortgage on receivables arising from future lease agreements concluded for the lease of the building registered in under Land Book no.115746-C13;

- first-rate mortgage on receivables generated by contracts concluded by the Company with partners agreed with Raiffeisen Bank SA;

- senior mortgage on cash in current and collector accounts opened by the Company at Raiffeisen Bank S.A. ;

- for the entire period of validity of the facility, the guarantees will be insured with an insurance company approved by the bank; the rights deriving from the guarantee insurance policies will be assigned in favor of the bank, and the original of the policies will be domiciled at the bank.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 8.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the guarantee of the loan contracted by Electroprecizia S.A., according to item 6 of this agenda, by establishing a real estate guarantee on the real estate registered in Land Book no. 115747 of Sacele, with cadastral number 115747.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 9.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the contracting of a loan in the amount of maximum 14,400,000.00 LEI, equivalent to EUR 2,885,168.00, intended to finance the expenses related to the project regarding the construction of a production warehouse inside the Industrial Parc Electroprecizia.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 10.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the guarantee of the credit from point 8 by real estate mortgage on the land and of the future construction that will be built on the land.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 11.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves to mandate the chairman of the board of directors, Mr Adrian Secelean, to sign the resolutions of the Extraordinary general meeting of shareholders on the name and on behalf of all shareholders present at the meeting.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

RESOLUTION NO. 12.: Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves to mandate the chairman of the board of directors, Mr. Adrian Secelean, to personally fulfill any formalities relating to the registration of decisions of the Extraordinary general meeting of shareholders at the Trade Registry Office of Brasov Court and their publication in the Official Gazette of Romania, Section IV or to empower another person on this matter.

The structure of the vote:

For: 2,953,081 votes, representing 59.12% of the share capital and of the total voting rights

Against: 132,637 votes, representing 2.66% of the share capital and of the total voting rights

Abstention: -

PRESIDENT OF THE BOARD OF DIRECTORS
of the company ELECTROPRECIZIA S.A.
Adrian SECELEAN

