Reg. Number: 325/20.11.2026

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	20.11.2026
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J2008000730015
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: Completion of the acquisition transaction of Panorganic Vitavit SRL

DN AGRAR GROUP S.A. (DN) informs shareholders and investors of the completion of the acquisition transaction of Panorganic Vitavit SRL, carried out by DN AGRAR CALNIC SRL, a wholly owned subsidiary of DN AGRAR, through its subsidiary DN AGRAR CUT SRL.

The transaction was completed following the fulfilment of the conditions set out in the acquisition agreements signed and announced through Current Report no.

292/21.10.2026. This marks the final stage of the acquisition process initiated through the binding offer announced through Current Report no. 31/12.08.2026.

The total initial transaction value amounts to EUR 750,000, in accordance with the terms previously disclosed to the market, with financing provided through a combination of own funds and bank financing.

As part of the transaction, DN AGRAR CALNIC SRL acquired a 48.718% stake in Panorganic Vitavit SRL, together with a call option to acquire the remaining 51.282% stake. The call option may be exercised at any time until November 30, 2030, allowing DN AGRAR CALNIC SRL to acquire the remaining shares at their nominal value.

Key project highlights:

- Panorganic Vitavit operates a modern, GLOBAL G.A.P.-certified greenhouse covering approximately 1 hectare, located on a 14-hectare property in Arad, with assets valued at approximately EUR 3 million as of June 2026.
- With an existing annual production capacity of approximately 800,000 lettuce heads, DN AGRAR aims to increase capacity to 2.5–3 million heads annually through operational optimization and productivity improvements within the existing greenhouse infrastructure, without requiring expansion.
- Over the next 2–3 years, DN AGRAR aims to transform the current 1 ha greenhouse facility in Arad into a dedicated leafy-greens cluster of 3 to 4 ha, as the first stage of its broader Food Cluster initiative.

This acquisition supports DN AGRAR's business diversification strategy, providing a platform for expanding horticultural operations, developing new revenue streams and strengthening the Group's integrated agri-food business model.

Contact person:

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Jan Gijsbertus de Boer
Chairman of the Board of Directors