

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

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| Report date: | 29.03.2024 |
| Name of issuer: | DN AGRAR GROUP SA |
| Headquarters: | Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba |
| E-mail: | investors@dn-agrar.eu |
| Telephone / Fax: | 0258.818.114, 0258.818.119 |
| Website: | www.dn-agrar.eu |
| Registration at Trade Register no./date: | J01/730/2008 |
| Tax identification code: | RO24020501 |
| Subscribed and paid-in share capital: | 31.818.844,80 lei |
| Shares no.: | 159.094.224 |
| Market symbol: | DN |
| Trading market: | MTS AeRO Premium |

Important events that need to be reported: Availability of the materials relating to the Ordinary General Meeting of Shareholders on April 29th, 2024, including the 2023 Annual Report and the 2024 Income and Expenditure Budget.

DN AGRAR GROUP S.A. (the issuer) informs the market about the availability of materials related to the Ordinary General Meeting of Shareholders on April 29th, 2024, including the Annual Report for 2023 and the proposed Income and Expenditure Budget for 2024.

The materials are available as of March 29th, 2024, at 18:00 o'clock, on DN AGRAR company website, in the Investors section, and can be accessed at the following link:
<https://dn-agrar.eu/investors/annual-general-meetings/>

Jan Gijsbertus de Boer, Chairman of the Board, CEO, DN AGRAR Group:

"In 2023, we focused on the investment projects announced for the modernization, digitization, and integration of companies within the group. We prioritized modern soil conservation technology and increased the number of young cattle, in preparation for expanding production capacity at the new farm in Straja. All these efforts contributed to improving the operational performance in 2023. We will continue optimizations in 2024, a year in which we anticipate an increase in net profit, once the young cattle reach maturity and we increase production. We have committed to a strategy of doubling our business by 2027, and the announced strategic initiatives, along with solid operational and financial results, lead to a doubling in the number of shareholders. Starting March 2024, DN AGRAR shares have been included in the MSCI indices."

Key elements of profit and loss account and the balance sheet in 2023 compared to 2022:

- **Operating revenues** reached RON 235 million, advancing by 14%;
- **Revenues from sold production** were RON 149 million, an increase of 2%;
- **Operating expenses** amounted to RON 200 million, up by 10%, reflecting increased costs of raw materials and consumables linked with the growth in the number of young cattle, directly productive animals on the farm, and cultivated areas to ensure the feed requirements;
- **The total assets** reached approximately RON 308 million, an increase of over 31%;
- **Total liabilities** amount to RON 172 million, an increase of 13%;
- **Long-term liabilities** recorded a slight increase of 3% compared to the end of 2022, reaching RON 96 million, due to ongoing investments at the Apold farm to increase production capacity by 50%.

The main investment project of DN AGRAR for the period 2024-2027 is the new Straja farm, located near the city of Alba Iulia, where construction has started for a future capacity of 5,000 animals. At maximum capacity, this farm will bring about a 40% increase in the total cattle population of the group and will produce an average of 100,000 liters of milk per day. Other projects include continuing the installation of robots in the existing farms, constructing a compost factory, and diversifying the activity through new business lines.

Contact person:

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Jan Gijsbertus de Boer
Chairman of the Board of Directors