To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 18/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	**23.11.2026**
Name of the Company	**Softbinator Technologies S.A.**
Registered Office	**9A General Ion Dragalina Street, District 5, Bucharest, Romania**
Phone	**+40 754 908 742**
Email	**investors@softbinator.com**
Website	**investors.softbinator.com**
Registration nr. with Trade Registry	**J2017013638409**
Fiscal Code	**RO 38043696**
Subscribed and paid share capital	**2,133,542.7 lei**
Total number of shares	**21,335,427**
Symbol	**CODE**
Market where securities are traded	**MTS Growth Market - Shares**

Important events to be reported: Revision of the financial estimates for the 2026 financial year

The management of Softbinator Technologies S.A. (hereinafter referred to as the "Company") informs the market about the publication of an updated version of the 2026 budget, which incorporates the positive results achieved by the Company by the end of the third quarter, as well as the projections for the end of the year.

The growth of profitability at a faster pace than revenues is the result of the optimization of the operating model. The expansion of collaborations with specialists from EMEA and South America has allowed the Company to cover a wider time window and to better align with its clients' working hours, while maintaining an efficient cost structure.

Another factor with a positive impact on results was the appreciation of the US dollar against the leu. Given that most of the Company's revenues are invoiced in USD, the exchange rate evolution had a favorable effect on revenues, above the level considered in the initial budget estimates.

The Company remains focused on operational stability, streamlining its activity and consolidating a sustainable business model. The current results confirm the effectiveness of this approach.

At the same time, the Company continues to invest in business development, with a focus on strengthening existing commercial relationships, identifying new opportunities and expanding its client portfolio, in order to support medium- and long-term growth.

REVENUE AND EXPENDITURE BUDGET CONSOLIDATED (LEI)	Initial budget	Updated budget	Δ%
Revenue	28,650,000	26,600,000	-7.2%
Cost of sales	19,600,000	18,500,000	-5.6%
HR & recruitment	685,000	570,000	-16.8%
Sales & Marketing expenses	1,190,000	550,000	-53.8%
General, Management & Administration	3,200,000	3,350,000	4.7%
EBITDA	**3,975,000***	**4,080,000****	**3%**
Interest expenses, depreciation, etc.	250,000	160,000	-36%
Other financial (expenses)/income	(500,000)	450,000	n/a
Gross profit/(loss)	3,225,000	3,920,000	21.6%
Income tax expense	480,000	627,200	30.7%
Net profit/(loss)	**2,745,000**	**3,292,800**	**20%**

* the amount does not include the exchange rate differences related to operating activities. Including these differences, the amount would be 3,475,000.
** the amount includes the exchange rate differences related to operating activities

Daniel ILINCA
Chairman of the Board of Directors