COMVEX
BULK HANDLING COMPANY

Către,

BURSA DE VALORI BUCUREŞTI

AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ
SECTORUL INSTRUMENTE ŞI INVESTIŢII FINANCIARE

RAPORT CURENT

conform Legii nr. 24/2017 (R) privind emitenţii de instrumente financiare şi operaţiuni de piaţă şi Regulamentului A.S.F. nr. 5/2018 privind emitenţii de instrumente financiare şi operaţiuni de piaţă

Data raportului: 12.08.2026
Denumirea entităţii emitente: Societatea COMVEX S.A.
Sediul social: Constanţa, Incinta Port, Dana 80-84, Judeţul Constanţa
Nr. de telefon: 0241-603051
Cod Unic de Înregistrare: 1909360
Număr de înregistrare în Registrul Comerţului: J1991000622138
Capital social subscris şi vărsat: 29.139.927,5 lei
Piaţa pe care se tranzacţionează valorile mobiliare emise: Bursa de Valori Bucureşti, Piaţa ATS (AeRO)

Evenimente importante de raportat: **Notificare praguri deţineri**

Comvex S.A., doreşte să informeze acţionarii şi investitorii că, în data de 12 August 2026, a primit, în temeiul prevederilor art. 71 alin. (1) din Legea nr. 24/2017 (R), următoarea notificare cu privire la depăşirea, respectiv scăderea deţinerilor peste/sub pragurile prevăzute de lege după cum vom detalia mai jos şi astfel cum rezultă din notificarea ataşată.

1. Potrivit notificării primite de către Societate în data de 12 August 2026, Boraz Holding AG deţine un număr de 3.576.953 acţiuni, reprezentând 30,69% din acţiunile emise de către Comvex S.A., respectiv din totalul drepturilor de vot ale societăţii (din totalul de 11.655.971 acţiuni, respectiv drepturi de vot aferente), depăşind astfel pragul de 25%, iar Davira AG nu mai deţine nicio acţiune din acţiunile emise de către Comvex S.A. şi niciun drept de vot aferent acestora (din totalul de 11.655.971 acţiuni, respectiv drepturi de vot aferente), fiind radiată ca urmare a fuziunii prin absorbţie dintre Davira AG şi Boraz Holding AG, Davira AG fiind absorbită în integralitate.

Preşedintele Consiliului de Administraţie,
Viorel PANAIT

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ANNEX EU Regulation No. 2016/523

To: **Romanian Financial Supervisory Authority**

Comvex S.A.

Form for the notification of major holdings

Notification of major holdings

1. Identity of *the issuer* or *the issuer* of the underlying existing shares to which voting rights are attached:

Name: COMVEX S.A.
Registered office: Constanța, Incinta Port, Dana 80-84, Constanța County
Phone number: 0241-603051
Sole Registration Code: 1909360
Commercial Registry Number: J1991000622138

2. Reasons for the notification:

[_] An acquisition or transfer of voting rights
[_] An acquisition of financial instruments
[_] An event resulting in a change in the distribution of voting rights
[X] Other (please specify) – Following the merger by absorption, Davira AG ceased to exist as a separate entity, having been absorbed by Boraz Holding AG, and as a result, the entire goodwill of Davira AG has been undertaken by Boraz Holding AG.

3. Details of the person subject to the notification obligation:

Name:	**City and country of residence**
BORAZ HOLDING AG	**ZUG, SWITZERLAND**

4. Full name of the shareholder(s) (if different from point 3) N/A

5. Date on which the threshold (voting percentage) was fallen below, reached, or exceeded: August 11, 2026

6. Total positions of persons subject to the notification obligation:

	% of voting rights attached to shares (total from 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed as a percentage % (7.A + 7.B)	Total number of voting rights of *the issuer*
Resulting situation, on the date the threshold was fallen below, exceeded, or reached	30.69%		30.69%	11,655,971
Position as of the date of the previous notification (if applicable)	10.23%		10.23%	11,655,971

7. Information to be disclosed regarding the resulting situation on the date the threshold was exceeded, fell below, or was reached

A: Voting rights attached to the shares

Class/type of shares ISIN code, if applicable	Number of voting rights		% of voting rights	
	Direct Art. 69(1)-(3) of Law No. 24/2017	Indirect Art. 70 of Law No. 24/2017	Direct Art. 69, paras. (1)-(3) of Law No. 24/2017	Indirect Art. 70 of Law No. 24/2017
ROCMVXACNOR7	3.576.953		30.69%	

SUBTOTAL A	3.576.953	30.69%

B 1: Financial instruments in accordance with Art. 73(1)(a) of Law No. 24/2017 – **N/A**

Type of financial instrument	Expiration date [ix] (maturity date)	Conversion/Exercise Period [x]	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
		SUBTOTAL B.1		

B 2: Financial instruments with a similar economic effect pursuant to Art. 73(1)(b) of Law No. 24/2017 – **N/A**

Type of financial instrument	Expiration date [ix] (maturity date)	Conversion/exercise period [x]	Physical or cash settlement [xi]	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information regarding the person subject to the notification obligation (please check the appropriate box)

[_] The person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that has (have) a direct or indirect exposure to *the issuer* of the underlying shares. [xii]

[x] The complete chain of controlled persons through which voting rights and/or financial instruments are effectively held, starting with the ultimate natural person or legal entity controlling them [xiii] :

Name [xiv]	% of voting rights if this is equal to or greater than the notification threshold	% of voting rights held through financial instruments if this is equal to or greater than the notifiable threshold	The sum of the two, if it is equal to or greater than the threshold requiring notification
Corneliu Bogdan IDU	21.96% of Comvex S.A. shares		21.96% of Comvex S.A. shares
Dan Ion Dragoi	21.96% of Comvex S.A. shares (under the marital community property regime)		21.96% of Comvex S.A. shares (under the marital community property regime)
Viorel Panait	21.96% of Comvex S.A. shares (under the marital community property regime)		21.96% of Comvex S.A. shares (under the marital community property regime)

9. In the case of voting by proxy: [name of the proxy] will cease to hold [% and number] of voting rights as of [date]. N/A

10. Additional information:

N/A

Drafted in Switzerland on August 12, 2026.

Boraz Holding AG

Jasmine STEFANONI
Member of the Board of Directors of
Boraz Holding AG

Dominik RIEPL
Member of the Board of Directors of
Boraz Holding AG