

Translation from the Romanian language; Romanian version shall prevail

TO,

BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENT SECTOR

CURRENT REPORT

in compliance with the provisions of Law no. 24/2017 (R) on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: 12.08.2026

Name of issuer: COMVEX S.A.

Registered office: Constanta, Incinta Port, Dana 80-84, Romania

Phone: 0241-603051

Unique Registration Code: 1909360

Registration number with the Trade Registry: J1991000622138

Share capital: 29,139,927.5 lei

**The market on which the issued securities are traded: Bucharest Stock Exchange,
ATS market (AeRO)**

Significant event to be reported: Notification of ownership thresholds

Comvex S.A. wishes to inform shareholders and investors that, on August 12, 2026, it received, pursuant to the provisions of Article 71(1) of Law No. 24/2017 (R), the following notification regarding the exceeding or falling below of holdings above/below the thresholds provided by law, as detailed below and as shown in the attached annexes.

1. According to the notification received by the Company on August 12, 2026, Boraz Holding AG holds 3,576,953 shares, representing 30.69% of the shares issued by Comvex S.A., and of the Company's total voting rights (out of a total of 11,655,971 shares and the corresponding voting rights), thereby exceeding the 25% threshold, and Davira AG no longer holds any shares issued by Comvex S.A. or any voting rights associated with them (out of a total of 11,655,971 shares and the corresponding voting rights), having been deregistered as a result of the merger by absorption between Davira AG and Boraz Holding AG, with Davira AG being fully absorbed.

Chairman of the Board of Directors,
Viorel PANAIT



Referinta COMVEX 340 / 12.08.2026
NRI--DMS-300779

ANNEX EU Regulation No. 2016/523

To: Romanian Financial Supervisory Authority

Comvex S.A.

Form for the notification of major holdings

Notification of major holdings				
1. Identity of the issuer or the issuer of the underlying existing shares to which voting rights are attached:				
Name: COMVEX S.A. Registered office: Constanța, Incinta Port, Dana 80-84, Constanța County Phone number: 0241-603051 Sole Registration Code: 1909360 Commercial Registry Number: J1991000622138				
2. Reasons for the notification:				
☐ An acquisition or transfer of voting rights ☐ An acquisition of financial instruments ☐ An event resulting in a change in the distribution of voting rights ☒ Other (please specify) – Following the merger by absorption, Davira AG ceased to exist as a separate entity, having been absorbed by Boraz Holding AG, and as a result, the entire goodwill of Davira AG has been undertaken by Boraz Holding AG.				
3. Details of the person subject to the notification obligation:				
Name: BORAZ HOLDING AG		City and country of residence ZUG, SWITZERLAND		
4. Full name of the shareholder(s) (if different from point 3) N/A				
5. Date on which the threshold (voting percentage) was fallen below, reached, or exceeded: August 11, 2026				
6. Total positions of persons subject to the notification obligation:				
	% of voting rights attached to shares (total from 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed as a percentage % (7.A + 7.B)	Total number of voting rights of the issuer
Resulting situation, on the date the threshold was fallen below, exceeded, or reached	30.69%		30.69%	11,655,971
Position as of the date of the previous notification (if applicable)	10.23%		10.23%	11,655,971
7. Information to be disclosed regarding the resulting situation on the date the threshold was exceeded, fell below, or was reached				
A: Voting rights attached to the shares				
Class/type of shares ISIN code, if applicable	Number of voting rights		% of voting rights	
	Direct Art. 69(1)-(3) of Law No. 24/2017	Indirect Art. 70 of Law No. 24/2017	Direct Art. 69, paras. (1)-(3) of Law No. 24/2017	Indirect Art. 70 of Law No. 24/2017
ROCMVXACNOR7	3.576.953		30.69%	

SUBTOTAL A		3.576.953		30.69%	
B 1: Financial instruments in accordance with Art. 73(1)(a) of Law No. 24/2017 – N/A					
Type of financial instrument	Expiration date ^x (maturity date)	Conversion/Exercise Period ^x	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights	
		SUBTOTAL B.1			
B 2: Financial instruments with a similar economic effect pursuant to Art. 73(1)(b) of Law No. 24/2017 – N/A					
Type of financial instrument	Expiration date ^x (maturity date)	Conversion/exercise period ^x	Physical or cash settlement ^x	Number of voting rights	% of voting rights
			SUBTOTAL B.2		
8. Information regarding the person subject to the notification obligation (please check the appropriate box)					
☐ The person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that has (have) a direct or indirect exposure to the issuer of the underlying shares. ^{xiii}					
☒ The complete chain of controlled persons through which voting rights and/or financial instruments are effectively held, starting with the ultimate natural person or legal entity controlling them ^{xiii} :					
Name ^{xiv}	% of voting rights if this is equal to or greater than the notification threshold	% of voting rights held through financial instruments if this is equal to or greater than the notifiable threshold	The sum of the two, if it is equal to or greater than the threshold requiring notification		
Corneliu Bogdan IDU	21.96% of Convex S.A. shares		21.96% of Convex S.A. shares		
Dan Ion Dragoi	21.96% of Convex S.A. shares (under the marital community property regime)		21.96% of Convex S.A. shares (under the marital community property regime)		
Viorel Panait	21.96% of Convex S.A. shares (under the marital community property regime)		21.96% of Convex S.A. shares (under the marital community property regime)		
9. In the case of voting by proxy: [name of the proxy] will cease to hold [% and number] of voting rights as of [date]. N/A					
10. Additional information: N/A					

Drafted in Switzerland on August 12, 2026.

Boraz Holding AG
 Jasmine STEFANONI
 Member of the Board of Directors of
 Boraz Holding AG

Dominik RIEPL
 Member of the Board of Directors of
 Boraz Holding AG


