



Translation from the Romanian language; Romanian version shall prevail

CURRENT REPORT

in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations – art. 234

Date of report: **23.01.2024**

Name of issuer: COMVEX S.A.

Registered office: Constanta, Incinta Port, Dana 80-84, Romania

Phone/fax number: 0241-603051 / 0241-639010

Unique Registration Code: 1909360

Registration number with the Trade Registry: J13/622/20.02.1991

Share capital: 29,139,927.5 lei

The market on which the issued securities are traded: Bucharest Stock Exchange, ATS market (AeRO)

Significant event to be reported: Decisions of the Ordinary General Meeting of Shareholders

The shareholders of Comvex S.A. Constanta held an Ordinary General Meeting of Shareholders, in accordance with legal and statutory provisions. The meeting was summoned for **January 22/23, 2024**, starting at 12:00, at the Company's registered office in Constanta, Incinta Port, Dana 80-84.

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on **January 22, 2024, at 12:00**. The assembly is legally constituted according to the provisions of art. 112 para. (1) of Law no. 31/1990 and of art. 13.3 of the Articles of Association of the Company, and adopted the following decisions:

Decision no. 387

Sole Article

„It is hereby approved the appointment of PRICEWATERHOUSECOOPERS AUDIT S.R.L., having its registered office in Bucharest, 1A POLIGRAFIEI Boulevard, ANA TOWER, Floor 24/3, 1st District, registered with the Trade register under no. J40/17223/1993, having Sole Registration Code RO4282940, legally represented by Ms. Doina Birsan, as the financial auditor of the Company Comvex S.A., for a 3 years period, starting with January 25, 2024.”.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant



formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Decision no. 388

Sole Article

„It is hereby approved the appointment of the President of the Board of Directors, Mr. Viorel Panait, to conclude the financial audit agreement with PRICEWATERHOUSECOOPERS AUDIT S.R.L. ”

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Decision no. 389

„It is hereby approved the date of February 16, 2024, as the registration date of the shareholders, in accordance with the provisions of article 87 para (1) of Law no. 24/2017, on issuers of financial instruments and market operations, republished, as further amended and supplemented and article 2 para (2) letter f) of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented. ”

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Decision no. 390

„It is hereby approved the date of February 15, 2024, as „ex date”, in accordance with the provisions of article 2 para (2) letter l) of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Decision no. 391

Sole Article

„It is hereby approved the appointment of Mr. Viorel Panait and Mrs. Madalina Liliana Militaru to severally or jointly sign all the documents related to the resolutions of the Ordinary General Meeting of Shareholders , as well as to fulfil all the legal formalities for registration and publicity of each of the

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resolutions of Convex S.A. Ordinary General Meeting of the Shareholders with the competent authorities, in accordance with the applicable legal provisions.”

President of the Board of Directors,
Viorel PANAIT

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