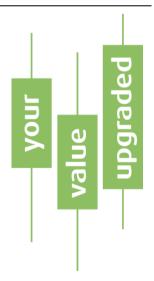


## Current Report no. 09 / 2020

Current report according to	Rulebook BVB for AeRO-ATS, Law 24/2017, ASF 5/2018
Date of report	14.02.2020
Name of the issuing entity	BITTNET SYSTEMS S.A.
Legal Adress	Soimus Street, no. 23, bl. 2, Sc. B, 2nd Floor, Ap. 24, District 4
Adress	Timisoara Blbv. no. 26, Plaza Romania Offices Building, 1st Floor, District 6, Bucharest
Telefon/Fax	021.527.16.00 / 021.527.16.98
Fiscal Code	21181848
Number with the Trade Registration	J40/3752/2007
The market where the securities issued are traded:	SMT Aero-Premium
Ticker	BNET – shares BNET22, BNET23, BNET23A, BNET23C – bonds
Subscribed and paid share capital	11.620.320,60 RON
Total number of shares	116.203.206 shares face value RON 0.10 per share





## Estimated calendar for capital increase operation

BITTNET SYSTEMS SA (hereinafter referred to as "the Company") informs the investors about the calendar estimated by the Company regarding the operation of share capital increase with cash contributions:

- 20.02.2020: Publication of the EU Prospectus for capital growth
- 21.02.2020 02.03.2020: BNETR06 preference rights trading period
- 05.03.2020 03.04.2020: Stage 1 of subscriptions at the price of 0.83 lei / new share (26% yield vs. the average price from 14.02.2020)
- 13.04.2020 17.04.2020: Stage 2 of subscriptions (in the event that there will remain unsubscribed shares after Stage 1)

CFO

Cristian Logofatu

