

**ANNOUNCEMENT**  
**FEBRUARY 25<sup>th</sup>, 2021**

## **THE FIRST BOND ISSUE OF THE CLEANING, MAINTENANCE AND SECURITY PROVIDER FOR BUILDINGS UTILITECH SERVICES WILL START TRADING FRIDAY, FEBRUARY 26<sup>TH</sup>, ON BVB MULTILATERAL TRADING SYSTEM**

[Bucharest Stock Exchange \(BVB\)](#) informs that on Friday, February 26<sup>th</sup>, the first bond issue of the Romanian provider of cleaning, maintenance and security services for buildings [Utilitech Services](#) will start trading on the BVB's Multilateral Trading System (MTS). The bonds will be traded under the ticker [UTS23](#) and ISIN ROJ04R1KSSU0.

The issue has a nominal value of almost RON 4.9mn and includes 48,835 bonds unguaranteed, RON denominated, with a face value of RON 100/bond. The bonds have a 3-yr maturity and a fixed interest rate of 8.5% p.a., payable annually. The bonds were subscribed by 102 investors and will reach maturity in March 2023.

[Intercapital Invest](#) carried out the listing of the bonds on the AeRO market, as an Authorized Advisor. Intercapital Invest will continue to assist Utilitech Services for the next 12 months, following the listing of bonds, to meet investor reporting and information requirements.

More information about the bonds is available in the Memorandum prepared for admission to trading and published on the BVB website, at this [LINK](#).

**BUCHAREST STOCK EXCHANGE (BVB)** runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to [WWW.BVB.RO](http://WWW.BVB.RO)

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