

**ANNOUNCEMENT
MAY 25TH, 2021**

RAIFFEISEN BANK GREEN BONDS WILL START TRADING ON BUCHAREST STOCK EXCHANGE ON MAY 27TH

[Bucharest Stock Exchange \(BVB\)](#) informs that on Thursday, May 27th, the green bonds issued by [Raiffeisen Bank](#) will start trading on Bucharest Stock Exchange's Regulated Market, under the ticker [RBRO26](#). The money attracted through the bond issue will be used by Raiffeisen Bank to finance eligible projects to ensure the transition to a sustainable and solid economy.

The first issue of green bonds carried out by Raiffeisen Bank on the Romanian market was addressed to institutional investors and attracted over RON 400.5mn. The bonds have a 5 years maturity, a fixed coupon of 3.086%, approximately 0.5 pp. over the yield of government securities, with the same maturity and issued in the same currency, RON. With a demand of almost RON 650mn, the bond issue was oversubscribed almost 1.6 times.

More information about Raiffeisen Bank green bonds is available at this [LINK](#).

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

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