

**ANNOUNCEMENT**  
**SEPTEMBER 8<sup>TH</sup>, 2021**

## **PREFERA FOODS BONDS WILL START TRADING ON SEPTEMBER 10**

**Bucharest Stock Exchange (BVB)** informs that on Friday, September 10<sup>th</sup>, the first Prefera Foods issue of bonds worth EUR 5mn will start trading on BVB's Multilateral Trading System, under the ticker **PRF26E**. Prefera Foods is one of the largest players in the canned food market in Romania. The funds attracted through this bond issue will support the development of the current activity, as well as the financing of the expansion on foreign markets.

The company sold in a private placement of bonds 10,000 corporate bonds, with a value of EUR 500 per bond. The company managed to attract from investors funds worth EUR 5mn. The bonds have the maturity date on July 23<sup>rd</sup>, 2026, and an annual fixed coupon rate of 7,5%, payable semi-annually. During the private placement held in July this year a number of 127 investors subscribed, out of which 18 were qualified and 109 retail investors. The private placement and listing were made with the support of **TradeVille**.

More information about the bond issue is available on the BVB website at this [LINK](#).

**BUCHAREST STOCK EXCHANGE (BVB)** runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to [WWW.BVB.RO](http://WWW.BVB.RO)

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