

ANNOUNCEMENT
JULY 9TH, 2021

ONE UNITED PROPERTIES SHARES WILL START TRADING ON BVB'S MAIN MARKET ON MONDAY, JULY 12TH

Bucharest Stock Exchange (BVB) informs that on Monday, July 12th, **One United Properties** shares, a premium housing and offices developer in Romania, will start trading on BVB's Main Market, under the ticker **ONE**. One United Properties listing comes after an Initial Public Offer (IPO) through which the issuer attracted RON 260mn for a share capital increase.

The IPO was carried out between June 22nd and July 2nd. The company sold 130,007,085 shares, in 3 tranches: for institutional investors, for retail investors with guaranteed allocation, as well as one with pro-rata allocation. The shares were sold at a price of RON 2/share, and for the orders introduced in the first 3 working days of the offer on the tranche of retail investors with pro-rata allocation, the price was RON 1.94/share. Institutional investors bought 63% of the total number of shares, and retail investors 37% (of which 20% in the guaranteed allocation segment and 17% in the pro-rata allocation segment). The anticipated capitalization of the company amounts to RON 2.86bn. The IPO and the listing were assisted by **BRK Financial Group**.

One United Properties team will ring BVB's bell for the company's listing on Monday, July 12th. The Opening Bell ceremony will be broadcasted LIVE, starting with 9:45 AM, on BVB's social media channels **Facebook**, **YouTube** and **LinkedIn**.

More information about the company is available on the BVB website at this [LINK](#).

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

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Register of Commerce J40/12328/2005
Unique Reg.No. 17777754/2005
Share Capital 80.492.460 LEI
R.N.S.C. Decision No.369/31.01.2006

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